

ACOUSTIC COMMUNICATION IN THE DUETTING KATYDID,
SCUDDERIA PISTILLATA (ORTHOPTERA: TETTIGONIIDAE:
PHANEROPTERINAE)

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ACOUSTIC COMMUNICATION IN THE DUETTING KATYDID,
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Duetting katydids (Orthoptera: Tettigoniidae) are unique in that both the male and the female use airborne sounds for mate attraction. The presence of a female response alerts the male to her location as well as provides a signal of her motivation or willingness to mate. The purpose of this study was to characterize the male advertisement call and the female tick response in the broad-winged bush katydid, *Scudderia pistillata*, to understand how differing contexts affect both sexes' calls, and the implications these findings might have on mate attraction and localization. Male *S. pistillata* produce a complex call of increasing syllables per phrase, ranging from a single-syllabled phrase to an eleven-syllabled phrase. Males are consistent in how they add syllables to phrases in a bout and the syllable number and phrase number produced relates to an index of condition, residual weight. They also exhibit plasticity in the length of their call, varying syllable number and phrase number depending upon whose acoustic signal they perceive. Male call is most highly influenced by the presence of a female; he increases his rate of calling and the total length of his bout when hearing female ticks. When males are presented with the call of another male, he synchronizes his call to theirs, but lowers his overall acoustic energy compared to a female encounter. The implications of this behavior on male chorus structure are discussed. Analysis of *S. pistillata* duetting behavior demonstrates that females alter their tick number with motivation as well as the number of syllables and sound intensity of the syllables she

hears. When a male hears her response he performs phonotaxis; however the number of ticks he hears after each phrase in his bout does not assist in his ability to reach the female. The importance of variability in female tick number is therefore discussed. Males also exhibit a form of mate defense by producing sounds after his phrase in the time window in which female response would fall. This acoustic mate guarding serves to confuse the location of the female for eavesdropping males.

BIOGRAPHICAL SKETCH

Susan grew up in Kansas City, Missouri and from an early age knew that she would become a biologist. As a child she was inspired by people like Jane Goodall and Jack Hanna, because they showed her it was possible for someone to have a career around animals. She kept her general interest in biology through high school knowing she wanted to work with animals, but without a strong idea of where she wanted to concentrate. Susan entered Truman State University, a small liberal arts college in Missouri. During her stay at Truman, courses dealing with animal communication, invertebrate biology, as well as a field course in southern Texas highly influenced her current interests in biology. She learned that she had a strong interest in the behavior of insects and in field biology. After four years at Truman she graduated with a B.S. in Biology with honors and a concentration in organismal biology. She continued to graduate school at Cornell University in the department of entomology under her thesis advisor, Dr. Cole Gilbert. Cole Gilbert's interest primarily lies in beetle vision, but he is also generally interested in insect behavior and worked with Susan in deciding where she wanted to focus. After exploration into various acoustic communication systems she focused her graduate student research on a duetting katydid, *Scudderia pistillata*. In the project she has described the acoustics of both the male and the female call, as well as what acoustic inputs effect both male and female call, and characterized the phonotaxis behavior of male *S. pistillata*.

Her graduate project has provided her with extensive knowledge of performing field-based research, through many collecting trips and field-based experiments. Also, because little was known about *S. pistillata* prior to the project, she now has a wealth of experience in designing experiments from the ground up, addressing questions which

had no clear answer in the literature and coming up with logical predictions. Because Cole Gilbert's lab is primarily visual, he and Susan worked together to acquire the necessary equipment to do acoustic work, through acquiring grants as well as generating a unique microphone array to simultaneously record four individuals, all acoustically isolated, via hand-made sound dampening boxes.

In her time at Cornell she has had many opportunities to teach students, including organismal biology, genetics, ecology, etc. She has received two awards for teaching excellence because she used her interest in biology and her passion for research to foster interest in the subject matter for the students. In the evaluations from the general biology lab Susan taught they said her enthusiasm was motivating and that her personal interest in their success made a difference. This is the type of relationship between students and faculty which she plans to continue in her post-graduate career.

Once achieving her doctorate, Susan will explore other systems that address similar questions to that of her katydid work. She is interested in understanding what factors affect the structure of a chorus, what role variability in male call has for female response/male-male interaction, why males exhibit complexity in calling types and how this complexity affects female response, and finally if there is any effect of female response on subsequent male calls. Acoustic communication is a diverse field and she hopes to spend her career learning more about the many ways in which organisms interact sonically and teaching students about the various topics related to animal communication.

Dedicated to my parents for all their support

ACKNOWLEDGMENTS

Firstly, I'd like to thank my advisor, Dr. Cole Gilbert. He and I worked together to develop a project in a study system neither of us was very familiar with. Through all the miss-steps and unknowns of this project he was a supportive and intelligent advisor, truly aiding in the progress of this dissertation.

Secondly, I'd like to thank my committee, Dr. Jack Bradbury and Dr. Ron Hoy. Both are experts in their respective fields of animal communication and orthopteran acoustics. Their review of various manuscripts gratefully improved the writing and analysis of this dissertation. I'd also like to thank an honorary member of my committee, Lang Elliott, for introducing me to this marvelous katydid and being very helpful in finding these katydids as well as aiding in sound equipment selection.

Thirdly, I'd like to thank my family, my parents, and my fiancé for their constant support and love through this whole project. From the very beginning I knew I could accomplish whatever I set my mind to thanks to their encouragement.

There are a number of people who helped with the various field-aspects of this work. I would like to thank the Connecticut Hill Wildlife Preserve for letting me use their land. Also, I'd like to thank Elisa and John Miller for the generous use of their property for my Bald Hill site. I also had a number of helpers. Mike Orr, Allan Jilo and Jeffrey Clements helped mark and recapture katydids for my chorus structure analyses. A number of fellow grad students also lent a helping hand for collecting katydids from 2009 to 2012: Lauren Cator, Punita Juneja, Ginny Howick, Michelle Helinski, Mark Jandricic. Special mention goes to Sarah Jandricic for being my number one field

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1 CHAPTER 1

2 THE UNIQUE COUNTING CALL OF MALE *S. PISTILLATA*

3

4 ***Abstract***

5 The broad-winged bush katydid, *Scudderia pistillata* Brunner, 1878
6 (Orthoptera: Tettigoniidae), is anecdotally called the counting katydid because the
7 syllables produced from each wing closure of the male calling song are grouped into
8 phrases, with each successive phrase in the first seven phrases of a calling bout
9 typically possessing one more syllable than the previous phrase. Analysis of over 500
10 recorded male bouts showed that adding syllables to each phrase is stereotypic for the
11 species. Although this aspect of the calls was stereotypical, other aspects of the calls
12 exhibited variability, including the total numbers of syllables and phrases per bout,
13 which were correlated with a male's nutritional condition, as indexed by residual
14 weight. Potential behavioral functions of the counting sequence are discussed.

15

16 ***Introduction***

17 Katydids (Orthoptera: Tettigoniidae) use acoustic communication for mate
18 localization and pair formation, with males typically producing a song and females
19 silently orienting toward conspecific calling males (Ewing 1989; Robinson & Hall
20 2002). The male creates the advertisement song by rubbing a file on his left forewing
21 against a scraper on the right forewing. Each wing closure produces a sound called a
22 phonotome, or syllable (Ragge & Reynolds 1998; Gerhardt & Huber 2002). Each
23 katydid species produces a species-specific call, differing from other species in the
24 temporal pattern of syllables and/or frequency spectrum. The simplest advertisement

25 call consists of a single syllable repeated continuously for the length of calling time or
26 multiple wing closures given in close succession to comprise a phrase. More complex
27 calls contain more than one syllable type produced using different muscular
28 movements or files with varying tooth structure to create diverse call spectra (Walker
29 & Dew 1972).

30 The more complex katydid calls tend to be produced within the subfamily
31 Phaneropterinae, the False Katydids (Walker & Dew 1972; Heller 1990;
32 Korsunovskaya 2009). *Amblycorypha* spp. is particularly well documented in the
33 literature for having complex calls, with many species in the genus producing multiple
34 syllable types (Heller 1990; Walker 2004). *Amblycorypha longinicta* Walker (2005),
35 for example, exhibits four syllable types. Their pattern of production exhibits long
36 repetitions in a single syllable type and syllable types are not produced in a stereotypic
37 order (Walker & Dew 1972).

38 Another Phaneropterinae katydid is the broad-winged bush katydid, *Scudderia*
39 *pistillata* Brunner 1878, considered as the only counting katydid because males add a
40 syllable to each successive phrase of sound (Elliott & Hershberger 2006; Walker
41 2008). Similarly to the other *Scudderia* spp., *S. pistillata* produces four distinct call
42 types, only one of which is meant to be advertised to listening females (Spooner
43 1964). When a male starts his advertisement call, there are relatively few syllables
44 produced (2 or 3) per phrase. But by the time the male has finished the bout of calling,
45 syllables have been added to each phrase leading to a final phrase of 9 or 10 syllables.
46 Such increase in length of phrases of sound in a call is unique among katydids.
47 *Scudderia curvicauda*, a congener of *S. pistillata*, produces a similar call (Tuckerman
48 et al. 1993), but it has not been analyzed in detail. The call of *S. pistillata* is

49 anecdotally described (Spooner 1968a), but the sounds produced by *S. pistillata* and
50 the regularity of the counting sequence have not been analyzed.

51 Singing Tettigoniidae males must not only attract a female with their songs,
52 but also produce a nuptial gift to the female upon mating. There is a direct trade-off in
53 energy allocation to the calling song and donation of the nuptial gift (Simmons et al.
54 1992). A meta-analysis on male investment in nuptial gifts shows, when controlling
55 for body weight and phylogeny, a positive correlation exists between weight and
56 sperm number transferred, as well as spermatophyllax size and sperm number. More
57 sperm transferred induces a longer refractory period for female re-mating and may
58 hasten oviposition (Vahed & Gilbert 1996; Vahed 2007). Sperm transfer is also
59 dependent on nutritional state (i.e., body condition, Jakob et al. 1996), with low-diet
60 males exhibiting a smaller spermatophyllax, and less sperm within a more watery
61 spermatophores (Jia et al. 2000). If calling song attributes were correlated with
62 physical aspects of the calling male, his song could provide information for the female
63 to assess the condition of the caller in terms of ability to provide a sufficient nuptial
64 gift. Because males in better condition provide a greater nuptial gift to the female,
65 females would benefit by discriminating acoustic correlates of male condition.
66 Analysis of male variability and any correlations of size indicators with calling song
67 parameters could potentially demonstrate which attributes of the male call may be
68 most informative for the female.

69 In this study, recorded bouts of male *S. pistillata* advertisement calls were
70 analyzed to characterize the call. The purpose of the analysis was to answer the
71 following questions: 1) Do successive bouts contain sequentially more syllables? 2)
72 How long is a typical male bout? 3) Are there discernible differences between males

73 in calling song, and are those attributes correlated with physical characteristics of the
74 male? From this analysis, we demonstrate that the song is a stereotypic counting
75 sequence, that there is significant variation in call parameters across males, and that
76 some of these parameters are related to male body size.

77

78 ***Methods***

79 *Animal collection, care and housing*

80 Male *Scudderia pistillata* (Tettigoniidae: Phaneropterinae) were collected from
81 old fields, dominated by golden rod, *Solidago* spp., surrounded by mixed conifer and
82 deciduous forests, on Bald Hill (42°21'11.28" N, 76°22'57.46" W) and Connecticut
83 Hill (42°20'32.13" N, 76°39'42.50" W) near Ithaca, NY from June through September
84 of 2007 and 2009. Males are nymphs until mid-June, and begin to sing approximately
85 1 wk. after molting to adults. Singing males were collected at night using their call for
86 localization. Individuals were housed separately in 30.5 x 11.5 cm diameter wire mesh
87 cylindrical cages spaced throughout a 3 x 3m large room. All were fed a varied diet
88 including romaine lettuce, pollen, apples, and various herbaceous plants, including
89 goldenrod and milkweed. They were provided water via cricket food (Fluker's Orange
90 Cube Complete Cricket Diet, Port Allen, LA), maintained at room temperature (75°-
91 83°F) with natural ambient photoperiods.

92

93 *Call recording and analysis*

94 Individual recordings of singing males were obtained to characterize the
95 species advertisement call. A focal male was acoustically isolated from the group of
96 males and recorded with a Sennheiser ME66/K6 combo shotgun microphone

97 (Sennheiser Electronic Corp., Old Lyme, CT), placed ~30cm from the individual's
98 cage, connected to a Tascam HD-P2 digital audio recorder (44 kHz sampling
99 frequency, TEAC Corp., Japan). Individuals were recorded from 2 to 4 hr. on a single
100 night, with temperatures ranging from 24-29°C. Each night a new focal male was
101 selected. Multiple recordings were collected from each individual male. Recordings
102 were transferred to a computer and analyzed using two software packages: temporal
103 analysis using Audacity 1.3.5 Cross-Platform Sound Editor
104 (<http://audacity.sourceforge.net/>) and frequency analysis using Raven Pro 1.3
105 (Bioacoustics Research Program, Cornell Laboratory of Ornithology, Ithaca, NY).
106 These recordings resulted in 515 calling bouts from roughly 30 individual males that
107 were analyzed for the number of syllables produced for each phrase in every bout. To
108 assess whether the number of syllables increased over the duration of a bout,
109 comparisons of syllables per phrase produced for the length of the bout, as well as
110 conditional probabilities of syllable number given the preceding phrase were
111 performed. Conditional probabilities were obtained by hand tabulating all recorded
112 sequential syllables per phrase for all phrases recorded, regardless of their position in
113 the bout.

114 From these recordings, the bouts of 26 identified males [9 from 2007, 17 from
115 2009] were used for analysis of inter-male variability. The following individual males'
116 call parameters were compared: total syllables per bout, maximum syllables per
117 phrase, and number of phrases per bout. These parameters were then used in analysis
118 with 15 males to determine whether male song correlated with male size.
119 Morphological measurements of hind tibia length, pronotum area, and forewing length
120 were made using dial calipers to assess variability in size. Wet weight was also

121 measured upon capture, using 0.01g precision portable digital balance. Due to no
122 significant effect of year on the acoustic and morphological parameters measured, data
123 from 2007 and 2009 were combined for analysis.

124

125 *Statistical analysis*

126 Statistical tests were performed using JMP statistical analysis software (SAS
127 Institute 2009). Whenever possible, a Tukey-Kramer HSD (Honestly Significant
128 Difference) test was used to determine significantly different means in various
129 comparisons. When the normality assumption could not be satisfied, the non-
130 parametric Van der Waerden test (VDW) was used. To determine any relationship
131 between morphological features of a male and its acoustic parameters, and when
132 multiple data points were collected from a single male, linear and nonlinear mixed
133 effect models were performed with individual males as the random variable. In the
134 event of multiple comparisons, a Bonferroni correction was performed.

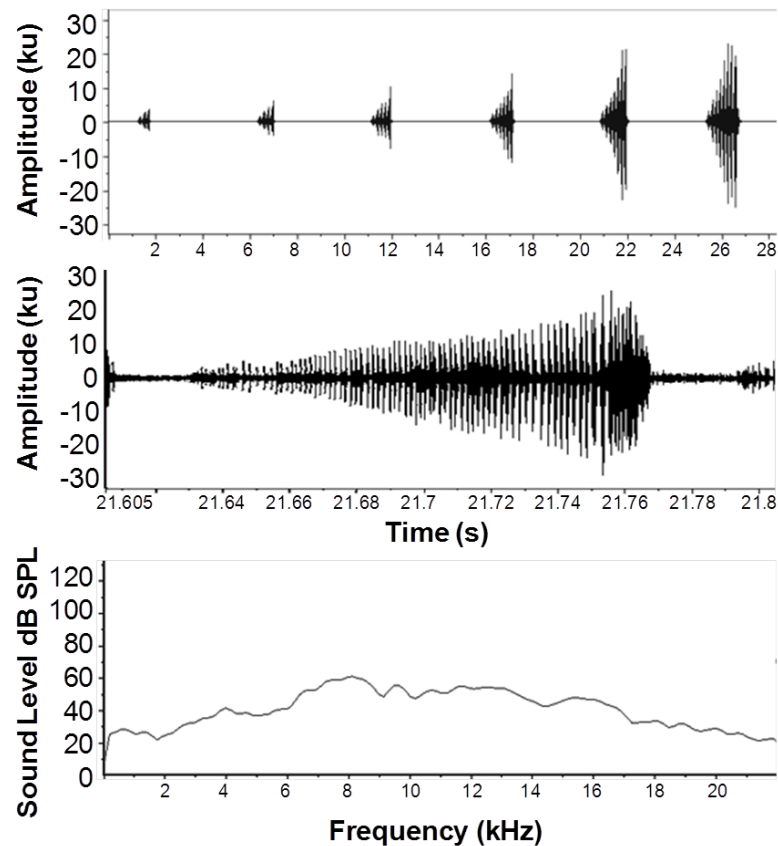
135

136 **Results**

137 *Call characteristics*

138 From sound spectrogram analysis, the structure of the male *S. pistillata*
139 advertisement call was found to be a noisy song of varying amplitude (Figure 1.1).
140 The initial syllables are quiet, 30-40 dB SPL, but increase in amplitude within each
141 phrase and over the length of the bout. The frequency spectra of male *Scudderia*
142 *pistillata* bouts are broad band, with most power between 6 kHz and 12 kHz. Analysis
143 of 45 phrases from nine individuals' power spectrum shows a peak in energy at 8147
144 Hz (± 8066.4 Hz) with a bandwidth (-3dB SPL) of 7765 Hz (± 781.0 Hz) to 8731 Hz

145 (± 890.8 Hz) (Figure 1.1, Lower panel).

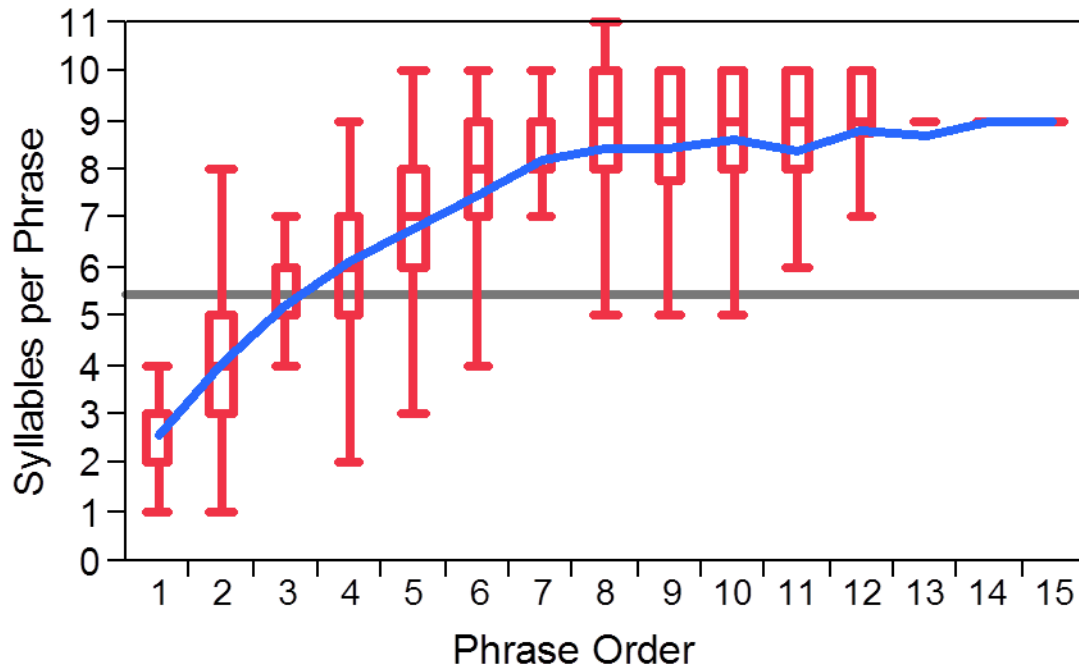


146

147 **Figure 1.1.** Exemplar bout of male *Scudderia pistillata* advertisement calling song.
148 **TOP:** A bout consisting of six phrases, each incrementing the number of syllables by
149 one is displayed. **MIDDLE:** A single syllable. **BOTTOM:** Sound spectrum from a
150 single syllable (Hann Window; Window Length: 256 samples, 80.1% overlap).
151

152 To characterize the structure of the calling song, we examined all bouts for
153 consistency in acoustic parameters. In this study, phrases varied from one syllable to
154 ten syllables. A bout can vary from two phrases up to 14 phrases. Analysis of 515
155 bouts showed a significantly higher mean number of syllables for each successive
156 phrase in a bout up to the seventh phrase (Mixed Effects Linear Regression: *Syllable*
157 *number* = $1.66 + 1.17\textit{phrase number}$; $P < 0.0001$; RMSE=0.952) (Figure 1.2). After
158 the seventh phrase, the mean number of syllables of each following phrase was not

159 significantly different. However, these longer bouts are rare in the population (only
160 16% all bouts recorded have >7 phrases), with extremely long bouts (13-15 phrases)
161 recorded from only two individuals.

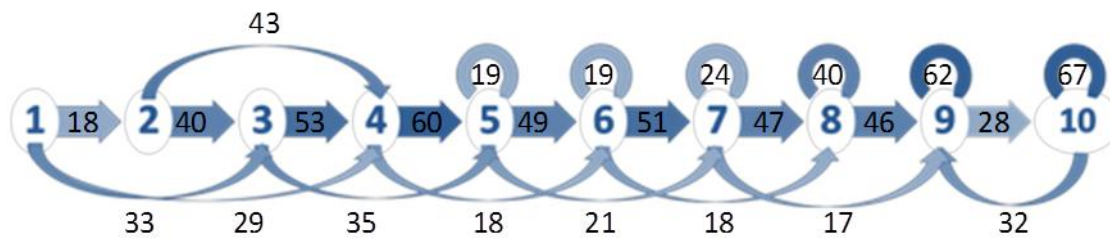


162

163 **Figure 1.2.** Quartile box plots depicting the median syllable number for each phrase in
164 male *Scudderia pistillata* advertisement calling bouts. Grey line is the overall mean,
165 blue line connects mean syllables per phrase. Whiskers indicate quartile range.
166

167 To determine the regularity of incremental counting, conditional probabilities
168 of the number of syllables preceding each phrase were calculated (Figure 1.3). Almost
169 half (46.8%) of all phrases show N+1 syllables per phrase in the subsequent phrase.
170 Males count sequentially, that is they generally added one, or two (20% of all
171 phrases), syllables to each subsequent phrase in a bout. N-1 syllables in subsequent
172 phrases rarely occurred (7.3% of all phrases). This finding is confirmed with the slope
173 of the mixed effects linear regression of 1.17, indicating an increase of roughly one
174 syllable per phrase produced. As demonstrated in the phrase analysis of Figure 1.2,

175 males eventually reach a plateau in the number of syllables per phrase, but they
 176 continue calling. This plateau accounts for 21.8% of all phrases analyzed, showing N
 177 syllables in the subsequent phrase. Figure 1.3 illustrates that males who produce eight,
 178 nine or ten syllable phrases show a higher occurrence of repeating the syllable number
 179 or, in the case of 10 syllable phrases, decrementing one syllable. Instead of males
 180 adding additional syllables to a ten syllable phrase, they repeat either nine or ten
 181 syllable phrases.



182

183

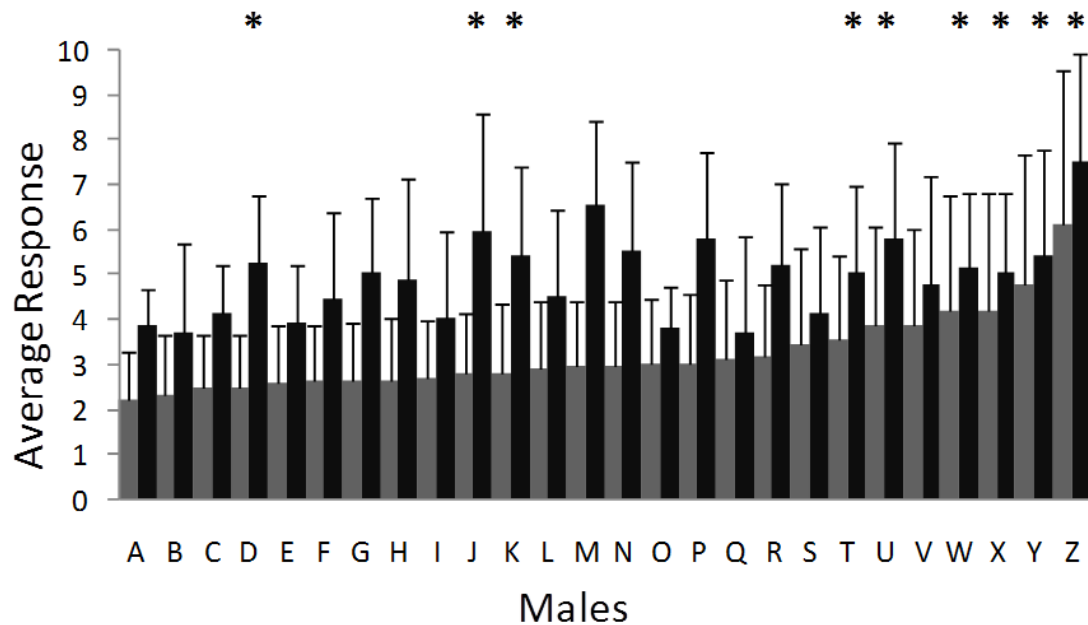
184 **Figure 1.3.** Conditional probabilities of incremental counting in male *Scudderia*
 185 *pistillata* calling bouts. Numbers in blue represent the number of syllables per phrase.
 186 Arrows indicate the probability that the subsequent phrase contained the syllable
 187 number at the arrow head. Intensity of arrows indicates strength of probability.
 188 Transitional probabilities less than 15% are omitted for clarity.
 189

190 *Inter-male variation in call parameters*

191 To understand the variation between males, Van der Waerden tests were
 192 performed on various acoustic parameters. There were significant differences among
 193 males in: total syllables per bout ($\mu = 18.95 \pm 12.06$; $F = 14.500$; $df = 24,205$; $P =$
 194 0.0003 ; coefficient of variation (CV) = 0.636), maximum syllables per phrase ($\mu =$
 195 6.33 ± 1.93 ; $F = 2.941$; $df = 24,144$; $P = 0.0006$; CV = 0.306), and the number of
 196 phrases per bout ($\mu = 4.27 \pm 2.26$; $F = 8.541$; $df = 24,204$; $P = 0.0003$; CV = 0.529).

197 Across all males, a correlation existed between how many syllables are

198 produced and how many phrases are produced in a bout ($max\ syllables\ per\ bout =$
 199 $2.31 + 0.94phrases\ per\ bout - 0.09phrases\ per\ bout^2$; $P < 0.0001$; RMSE = 1.137).
 200 However, when correlated within individual males, fewer than half (9 of the 26 males)
 201 exhibit even weak associations ($P < 0.05$), thus, the overall correlation is due to the
 202 influence of those 9 males. Some males with relatively few phrases per bout were still
 203 consistently able to produce phrases with a maximum of seven or eight syllables
 204 (Figure 1.4).



205

206 **Figure 1.4 .** Individual male variability in the average maximum number of syllables
 207 per phrase (dark grey) and the average number of phrases per bout (light grey) with
 208 standard deviations. The data from individual males have been ordered from smallest
 209 to largest average number of phrases per bout (light grey) to show the variability in
 210 how well these two variables correlate. Stars indicate those males (only 9 of 26) for
 211 which these variables were significantly correlated (P value < 0.05) within an
 212 individual male.
 213

214 *Relationship between acoustic and morphological parameters*

215 Pairwise correlations among physical parameters showed all variables, except
 216 tibia length, are positively correlated with wet weight (Bonferroni correction for

217 multiple comparisons, N = 15, Table 1.1). Weight and tibia length are therefore used
 218 in this analysis as independent predictors of size. Male body condition was estimated
 219 in subsequent analysis with acoustic parameters using the residuals from a regression
 220 of weight on pronotal area (e.g. Wagner and Hoback 1999 as an index).

Table 1.1. Morphological measurements and their correlations with male wet weight.

Variable	Equation	<i>P</i> -value	R ²	RMSE ^a
Right Hind Tibia Length	$0.728 + 0.448x^b$	0.3909	0.167	0.052
Right Forewing Length	$1.023 + 0.569x$	0.0213	0.439	0.034
Pronotal Area	$0.020 + 0.036x$	0.0042	0.558	0.002

^aRMSE = root mean square error, ^bx = male wet weight

221

222 No acoustic parameter of the male call correlated with any morphological
 223 measures that scaled directly with body size. However, residual weight predicted both
 224 the total syllables per bout (Mixed Effects Linear Regression: *Syllables per bout* =
 225 $25.12 + 142.29\text{residual weight}$; *P* = 0.0264; RMSE = 12.1273) and the number of
 226 phrases per bout (*Number phrases* = $5.03 + 20.94\text{residual weight}$; *P* = 0.0402; RMSE
 227 = 2.0041) (Figure 1.5).

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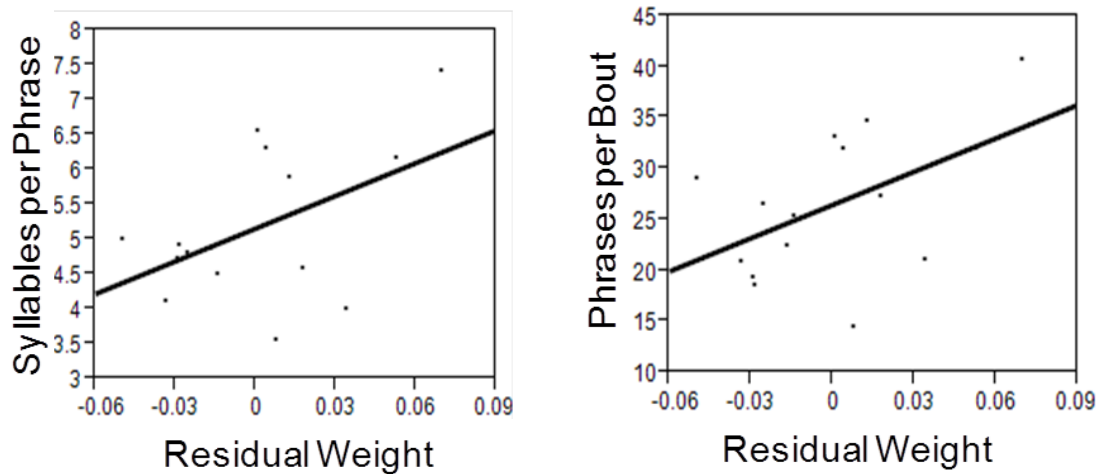
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235
 236 **Figure 1.5.** Relationship between the number of syllables produced per phrase as well
 237 as the number of phrases produced per bout with an index of male condition.
 238

239 **Discussion**

240 This study is the first to document an unusual feature in the calling song of
 241 male *Scudderia pistillata*, in which males repeatedly produce a series of phrases
 242 comprised of increasing numbers of syllables. The males in the present study exhibited
 243 congruence in adding one or occasionally two syllables to each subsequent phrase in
 244 the first seven phrases in a bout. Within this species-specific signal, however,
 245 individual males show variation in a number of acoustic parameters. There also
 246 appears to be no constraint on the number of syllables and the number of phrases a
 247 male produces. Males with relatively few phrases in a bout can still produce a large
 248 number of syllables per phrase.

249 Also, we found that an aspect of the male song relates to a feature of male size
 250 unrelated to the direct production of the call. Heavier males produce songs with more
 251 phrases and more syllables in later phrases. Therefore, songs potentially contain
 252 information about male condition that the female could use to assess multiple calling

253 males. Males that put more energy into their bouts could indicate a benefit to the
254 female in terms of energy invested. As well, increased calling time associated with
255 producing more phrases could be advantageous to a male in that there is a greater
256 chance of the female hearing the call. Though males were variable in a number of
257 acoustic and physical variables, it was unknown whether the variability among males
258 can be assessed by females and is the topic of Chapter 2.

259

260 *Variation in the male call*

261 Singing in katydids is a highly energetic behavior (Stevens & Josephson 1977;
262 Suarez 2000). Though the energetic cost of calling in *S. pistillata* is unknown, males
263 of *Requena verticalis*, an intermittent caller like *S. pistillata*, exhibit a similar high rate
264 of oxygen consumed per wing stroke as most trilling species (Bailey et al. 1993).
265 Several studies have shown that females respond more strongly to the more
266 energetically expensive parameters of a male's call: more syllables, longer periods of
267 calling, and faster syllable rates (Bailey et al. 1990; Galliard & Shaw 1996; Gray 1997;
268 Tauber et al. 2001; Orci 2007). A number of studies have also found that females
269 prefer larger males (Gwynne 1982; Galliard & Shaw 1992; Gray 1997) and those
270 heavier males called more continuously and did not lose as much weight while calling
271 as did smaller males (Galliard & Shaw 1994). Because the size and quality of the
272 spermatophore is contingent on the size and condition of the male producing it (Heller
273 et al. 1998; Jia et al. 2000; Vahed 2007; Lehmann & Lehmann 2009), energetic
274 information in the song is of potential value to listening females.

275 Though little energy may need to be invested to add single syllables to phrases,
276 much energy would be invested to produce bouts of more phrases. In the present

277 study, we demonstrated a significant correlation of the more energetically expensive
278 parameters of syllables per bout and phrases per bout with an index of the male's
279 condition, which in this study is approximated by weight once the effect of body size
280 has been removed. Total energy invested does not appear to be related to a male's
281 overall size, but to its current condition as indexed by residual weight. Total syllables
282 per bout and phrases per bout had larger coefficients of variation among males and
283 were significantly correlated with the male's condition. Therefore, females should
284 prefer calls with higher values in these parameters. Analysis of female responses to
285 experimentally manipulated songs is the focus of Chapter 2.

286

287 *Why is the call complex?*

288 For katydids, complex calling songs are typically defined as having multiple
289 syllable types. Producing more than one syllable implies a more complex neural
290 network as well as changing muscular movement to produce the various signals
291 (Dobler et al. 1994; Walker & Dew 1972). Alexander (1960) also listed an irreversible
292 pattern as another elaboration, i.e., syllables produced in a phrase which vary in length
293 and/or intensity to produce a signal unlike an acoustic palindrome. This type of
294 complexity is seen in *S. pistillata*'s calling song.

295 There are a number of convergent behavioral ecological traits that tend to be
296 associated with complex calls. For instance, katydids exhibiting stronger territoriality
297 tend to have more complex calls, with new syllable types added to mediate the
298 interaction between rival males (Heller 1990; Korsunovskaya 2009). How chorusing
299 males react to an acoustically calling neighbor male would indicate the potential
300 competitive behavior between the individuals. Several studies have shown that males

301 alter their temporal pattern in the presence of other males (Schatral et al. 1984; Dadour
302 1989; Morris and Mason 1995). Territoriality is not likely a driving force for complex
303 calls in chorusing *S. pistillata* males due to their lack of site fidelity and homogeneous
304 field conditions (Chapter 4). The effects of hearing a calling bout of a rival male on
305 another male's song is the topic of Chapter 3.

306 Species in which both the males and the females produce sound also tend to
307 produce more elaborate calls (Bailey 2006). The most complex katydid calls recorded
308 are produced by males in the subfamily Phaneropterinae, a group also known for their
309 duetting behavior (Walker & Dew 1972; Bailey & Hammond 2003). Non-duetting
310 males must sing throughout the night in order for females to perform a silent
311 phonotaxis. This requires large amounts of energy that if not used for singing could go
312 towards spermatophore production. Duetting males, on the other hand, know when a
313 female is present by her acoustic response and can therefore conserve energy when no
314 female is present by not singing (Robinson 1990). By calling less, males can also
315 decrease their risk of predation (Heller 1992).

316 Males potentially have selective pressure placed on them by females to show
317 their quality in terms of energetic expenditure, yet many duetting katydids exhibit
318 intermittent calling patterns limiting their calling rate. Sexual selection could act in
319 favor of call complexity instead of calling rate (Bailey 2006), which could account for
320 the unique counting call seen in *S. pistillata*. Information on energy investment is then
321 conveyed through higher numbers of syllables produced over longer periods of time,
322 yet still allowing for silences between phrases, during which the female responds.

323 Male *S. pistillata* that cannot invest much energy into long calls can still
324 produce a large number of syllables per phrase as seen in Figure 1.4. In crickets,

325 calling rate was effected by current body condition, whereas call duration and syllable
326 number remained unchanged (Wagner & Hoback 1999; Scheuber et al. 2003a.). In this
327 study it appears that regardless of condition, males can produce a large number of
328 syllables per phrase, an acoustic parameter that other studies have found to be
329 independent of current condition and more reliant on long term condition (Olvido &
330 Mousseau 1995; Scheuber et al. 2003b.). Therefore, syllable number in *S. pistillata*
331 could be an indicator of other effects not related to current condition, such as nymphal
332 condition. They could also be dependent on other factors not accounted for in this
333 study, such as age, or other genetic factors.

334 As mentioned previously, a potential elaboration of calling song in addition to
335 multiple syllable types is the production of an irreversible pattern (Alexander 1960). In
336 *S. pistillata*, the call is amplitude modulated, with syllables considerably more quiet at
337 the start of the phrase and increasing in amplitude. Amplitude modulation could be the
338 result of a mechanistic warming up of muscles responsible for the closing of the wing.
339 Muscle activation for such an energetic behavior would require some warm-up before
340 the muscles' potential is achieved (Heller 1986). A potential adaptive function of
341 amplitude modulation could be to reduce eavesdropping from unintended receivers,
342 including predators and rival conspecific males. By not broadcasting its call as loud
343 initially, the quieter phrases would be perceived by the nearest female. From personal
344 observations of *S. pistillata*, when a female is detected, the male quickly works to
345 localize her call and moves in her direction. He also alters the call rate and amplitude,
346 a behavior also witnessed by Spooner (1968b). Less movement would be required to
347 reach a nearby female, and as a result, allows for fewer opportunities for any satellite
348 males to intercept their duet or lessens the chance of being heard by a predator. With

349 each added syllable, the male incrementally increases the active range of his signal,
350 with louder syllables being perceived by more distant females.

351 *Conclusions*

352 In this study, we present the first analysis of a katydid exhibiting an
353 elaboration of calling behavior in which syllables are regularly added to subsequent
354 phrases. Some male pseudophylline katydids alter the number of pulses produced
355 (Hebard 1941), but not in a specific sequence and in not as long of a series as
356 produced by *S. pistillata*. Though the mechanism behind this counting behavior
357 remains unknown, explorations into its adaptive function are currently underway.
358 Analysis of female response to bouts with a series of incrementally increasing phrases
359 should assist in our understanding of why this complex counting behavior has
360 evolved.

CHAPTER 2

361

362

363 FEMALE ACOUSTIC REPLY TO VARIATION IN THE MALE CALL

364

365 ***Abstract***

366 Female phaneropterinae katydids (Orthoptera: Tettigoniidae) commonly reply
367 to conspecific male attraction calls with a brief, broadband acoustic tick. In this paper
368 we describe the complex interaction of the katydid *Scudderia pistillata* female tick
369 response with the variation in male call, which consists of a series of increasing length
370 phrases. The female responds to each phrase in the bout with a variable number of
371 ticks. She adjusts her tick response, ranging from 1 to 8, with the number of syllables
372 the male presents, responding maximally to 7-9 syllables per phrase. Females also
373 adjust their tick response in reply to various manipulations of a male bout when
374 presented in playback. Because males are variable in the number of syllables per
375 phrase and phrases per bout they produce, and both these attributes are associated with
376 an index of condition, the female potentially demonstrates her preference for certain
377 male bouts through her varied tick response. The latency to female reply is highly
378 correlated with both the number of syllables she hears, as well as the number of ticks
379 she produces. Therefore, there is no constant reply latency except with phrase lengths
380 beyond what the males are known to produce.

381

382

383 ***Introduction***

384 Katydids (Orthoptera: Tettigoniidae) in the subfamily Phaneropterinae and the
385 group Ephippigerini (-inae) perform acoustic duets, in which both the male and the

386 female interact sonically for the purpose of mate attraction and assessment (Bailey
387 2003). The male advertisement call always precedes the female acoustic response,
388 followed by either one or both katydids approaching the other (Spooner 1968a, 1995).
389 Acoustic interaction from both sexes is necessary for pair formation, especially for
390 species at low density where the chance of randomly finding a mate is low (Heller &
391 v. Helversen 1993). Pair-forming behavior in all non-duetting katydids typically relies
392 on the silent assessment of male advertisement calls followed by female phonotaxis. In
393 a duetting system, the male calls intermittently and then waits for a female reply,
394 meaning less energy is needed for mate attraction and can therefore be used for other
395 purposes, such as nuptial gift investment (Robinson 1990). Moreover, an acoustically
396 responding female could indicate her level of interest with a quantifiable reply to an
397 individual male's call, rather than simply signaling her presence and location (Bailey
398 2003).

399 The duet of the katydid *Scudderia pistillata* (Tettigoniidae: Phaneropterinae)
400 provides an opportunity to understand how female response is affected by male
401 advertisement call variability. *Scudderia pistillata*, the Broad-Winged Bush Katydid,
402 forms acoustic duets with males exhibiting a complex call type. Male *S. pistillata* add
403 more wing closures (syllables) to each subsequent burst of sound (phrase) over the
404 length of their call (bout) thereby providing the female with a quantifiable male call
405 (Villarreal & Gilbert 2011). Males of this species not only produce a series of phrases
406 with increasing numbers of syllables in a stereotypic manner, individuals are also
407 variable in the number of phrases produced per bout and the number of syllables
408 produced per phrase, and that variability was associated with an index of condition
409 (Villarreal & Gilbert 2011). Because males exhibit variability in advertisement call

410 with discrete changes in phrase length, it provides easily quantifiable differences
411 between males that the females could assess.

412 The typical female acoustic call is a “tick” sound, produced from the right
413 forewing flicking against the ventral side of the left forewing (Nickle & Carlisle 1975;
414 Heller & v. Helversen 1986). Only a few species of duetting katydids exhibit
415 variability in the number of ticks a female gives in response to the male (Tuckerman et
416 al., 1993; Bailey & Hammond, 2004). Through varying her response, a female could
417 be indicating her willingness to mate and providing an indication of her preference for
418 one male signal over another. The male also could benefit from hearing her increased
419 acoustic response by receiving more information on her location. Females could
420 benefit from producing an increased response by better enticing higher quality males.
421 Therefore, just as the male *S. pistillata* signal is quantifiable, variability in female
422 acoustic response associated with that variability between males could be an indicator
423 of her preference for calls of certain male katydids.

424 The timing of the female response in an acoustic duet is also important, as it
425 can act as a pre-mating isolation mechanism (Heller & v. Helversen 1986). By having
426 a specific time window for the female’s signal to arrive, the male is silent and primed
427 to listen and localize a calling conspecific female, thus reducing time with which the
428 male is evaluating incoming signals (v. Helversen et al. 2001). The female latency to
429 respond varies with species, with some species female latencies as short as 28 msec
430 (Zimmermann et al. 1989) and others as long as 2 sec (Spooner 1968b). The trigger in
431 the male call that initiates the female species-specific reply latency varies by species
432 and can occur at the beginning, end or following a specific sequence within the male
433 call (Korsunovskaya 2008). Therefore knowing what aspect of the male call triggers a

434 female's response is important in understanding the time window in which the female
435 response must arrive.

436 In this study, female *S. pistillata* were presented with digitally manipulated
437 playbacks of the male advertisement call and her acoustic response was recorded.
438 Because male syllables per phrase vary over the length of the bout, females were
439 presented with multiple bouts of varying acoustic properties. These altered playbacks
440 also allow us to explore which aspects of the male call the female attended to as well
441 as if females would show an altered acoustic response, in terms of the number of ticks
442 produced, to particular male call attributes.

443

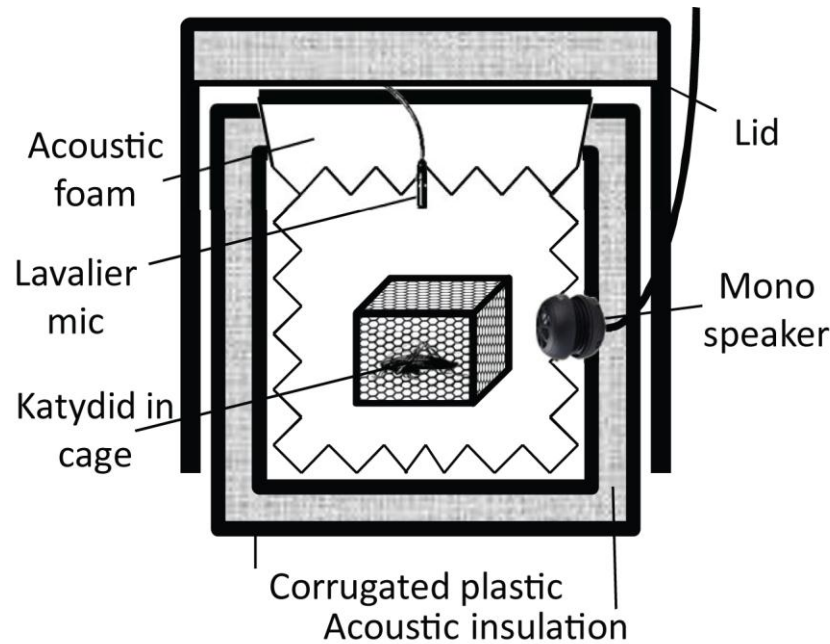
444 **Methods**

445 *Study animals*

446 Female Broad-Winged Bush Katydid, *Scudderia pistillata* Brunner 1878
447 (Tettigoniidae: Phaneropterinae), were collected during the summers of 2009 and 2010
448 from old fields (composed mostly of goldenrod, *Solidago* spp.,) near Ithaca, NY on
449 Bald Hill (42°21'11.28" N, 76°22'57.46" W) and Connecticut Hill (42°20'32.13" N,
450 76°39'42.50" W). Most individuals were field-collected as adults from July through
451 August by sight at night. Some individuals were collected as nymphs via sweep
452 netting during the day and earlier in the season. All individuals were brought back to
453 the laboratory and were housed in communal cages (0.5m in diameter, 0.75m in
454 height) prior to experimentation and for the remainder of their life. They were fed an
455 *ad libitum* diet of leafy greens and apples, and kept at room temperature (24°-28°C)
456 with natural photoperiods.

457

458



459

460 **Figure 2.1.** Diagram of the sound dampening box in which responses of female *S.*
461 *pistillata* were recorded after stimulation with digitally manipulated male calls.

462

463 *Playback experiments*

464 Individual female katydids were acoustically isolated during playback trials via
465 placement in an individual custom-built sound dampening box (30cm cubed) (Figure
466 2.1), which reduced noise coming from each box by approximately 40 dB SPL (sound
467 pressure level). Playback files were presented to females through a speaker (75-85 dB
468 SPL, 218Hz-20kHz, Omnitech portable mini speaker, Omnitech, Inc., Sioux Falls,
469 SD) embedded in the boxes and her response to the playback was recorded using
470 an Audio-Technica ATR-35S condenser microphone (Audio-Technica U.S., Inc.,
471 Stow, OH) also embedded in the box. In order to simultaneously record responses of
472 four females to playback files, microphones from four separate sound isolation boxes
473 were connected to a digital multi-track recorder (Fostex HD-P2, Foster Electric Co.,
474 Ltd., Tokyo, Japan). The captured sound files were transferred to a computer and

475 female acoustic information was extracted using Audacity 1.3.5 Cross-Platform Sound
476 Editor (<http://audacity.sourceforge.net/>). Sound imaging and frequency analysis
477 (Figure 2.2) was performed using Raven Pro 1.3 (Bioacoustics Research Program,
478 Cornell Laboratory of Ornithology, Ithaca, NY).

479 The male calling bouts in all playback files were digitally constructed from a
480 single eight syllable phrase using Audacity software. The original male call was
481 recorded using a Sennheiser ME66/K6 combo shotgun microphone (Sennheiser
482 Electronic Corp., Old Lyme, CT), placed ~30cm from the individual's cage, connected
483 to a Tascam HD-P2 digital audio recorder (44 kHz sampling frequency, TEAC Corp.,
484 Japan). Longer and shorter length phrases were artificially created by disassembling
485 or repeating syllables of the eight syllable phrase. Male syllables naturally increase in
486 amplitude over the course of the phrase (Villarreal and Gilbert 2011) therefore this
487 amplitude modulation was maintained in the digitally constructed bout. Only one
488 phrase from a single male was used to construct all playbacks in order to avoid
489 confounding the female's response to each phrase with variation in male syllable
490 parameters.

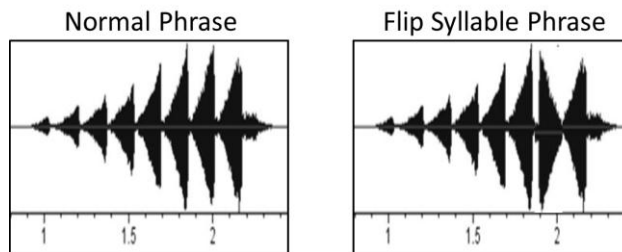
491 Eight digitally constructed bouts were used to assess a female's response to
492 various male call types (Table 2.1). There were two goals to presenting females with
493 differing bouts: first, to characterize the female *S. pistillata* tick response, both in the
494 timing and the number of ticks she gives, and second, to assess female preference for
495 different call structures. To characterize the female *S. pistillata* tick response, females
496 were presented with an artificial bout composed of 20 phrases, each phrase with an
497 increasing number of syllables from one to twenty. Phrases constructed with more
498 than 11 syllables (supernumerary phrases) were presented to the female to determine

499 how she would respond to calls that exceed those measured in natural populations. If a
 500 female shows preference for longer male phrases, then the number of female ticks
 501 produced will increase with the number of male syllables per phrase heard.

Table 2.1. Digitally manipulated male calling bouts presented to female *S. pistillata*. Below is an illustration of what a “flip syllable” phrase looks like, with the second to last syllable reversed.

Playback type	Sequence Syllables/Phrase	# Syllables Presented	# Bouts, with Response	N Females
20 Phrase	1,2,3,4,5,6,7,8,9,10,11,12 13,14,15,16,17,18,19,20	210	28	6
Typical Male Bout	3,4,5,6,7,8	33	87	14
8 Syllabled Phrases	8,8,8,8,8,8	48	63	12
Irregular Sequence	1,3,5,7,9,8	33	47	9
3 Min. IPI ^a	3,4,5,6,7,8	33	94	14
Plateau	3,4,5,6,7,8,9,9,9,9,9	78	39	8
Long Bout	3,4,5,6,7,8,9,10,11,12,13	88	61	14
Flip Syllable ^b	3,4,5,6,7,8	33	75	15

^a IPI = Inter-phrase interval; ^b Syllable manipulations were only performed on phrases with 6,7,8 syllables



502

503

504

505 The remaining playback call types were used to characterize any shifts in
506 female tick response associated with the differing call characteristics (Table 2.1). By
507 altering the properties of the phrase itself, we can assess which attributes of the phrase
508 a female attends to. First, a bout was created that represents a typical male
509 advertisement call (Villarreal & Gilbert 2011) to compare against the responses to the
510 remaining six playbacks. Each playback type addressed a different aspect of a male
511 bout to which the female might attend and which could influence her response. Also,
512 if females attend to more than just the current phrase she hears, then her response to
513 each phrase in these manipulations should vary when previous syllables per phrase
514 heard varies.

515 The “8 syllabled phrases” and “irregular sequence” playback types addressed
516 changes in the sequence of phrase lengths. Males typically add $n + 1$ syllables to each
517 subsequent phrase, but the importance of the regularity of this sequence is unknown.
518 The “3 min. IPI” playback type addressed the timing of phrases in the bout. Male
519 phrases in a bout are typically spaced 3-4 seconds apart. Increasing that interval to
520 three minutes should simulate phrases heard in isolation. The “plateau” and “long
521 bout” playback types addressed changes in bout length. Shorter bouts (≤ 7 phrases, 3-8
522 syllables per phrase) are most common in the population. A few males also produce
523 longer phrases (8, 9, or 10 syllables), repeating the same number of syllables towards
524 the end of their bout; i.e. the number of syllables per phrase reaches a plateau. The
525 “flip syllable” playback type was constructed to assess if females noticed the within-
526 phrase differences, versus attending to the total duration or energy of calling. For this

527 playback the first three phrases were unaltered, whereas phrases with 6-8 syllables had
528 the second to last syllable reversed (see Table 2.1 for an example of the manipulated 8
529 syllable phrase). On a given night, the female was presented with three playback
530 types, each repeated three times, with 3 min. between each iteration and 10 min.
531 between each playback type. The presentation order of the playbacks was randomized
532 to account for any order effects.

533 Different parameters of the female *S. pistillata*'s response were measured. To
534 characterize her response, the following variables were analyzed: number of acoustic
535 ticks produced by the female after each male phrase, latency to the first tick, latency to
536 the last tick, and the time from the beginning of his call to the beginning and end of
537 her response. If her tick response fell within his call, an average latency was recorded
538 from the start of the call. The latency to the end of her acoustic response was recorded
539 to determine the envelope of time the male might attend to a female signal. For
540 preference tests, only the total number of response ticks given by the female was
541 compared.

542

543 *Statistical analysis*

544 To characterize the female acoustic response, a mixed effect polynomial/linear
545 regression (MEP/LR) was run on the female's tick response and her latency to reply
546 respectively for the 20 phrase playback file. Females were presented with multiple
547 male calling bouts and therefore bout was set as a fixed factor in this analysis, and was
548 nested within female to account for any variance in tick response to later bout
549 sequences. Females were also randomized for this analysis because they are field
550 caught and therefore represent a random assortment of females that a male might

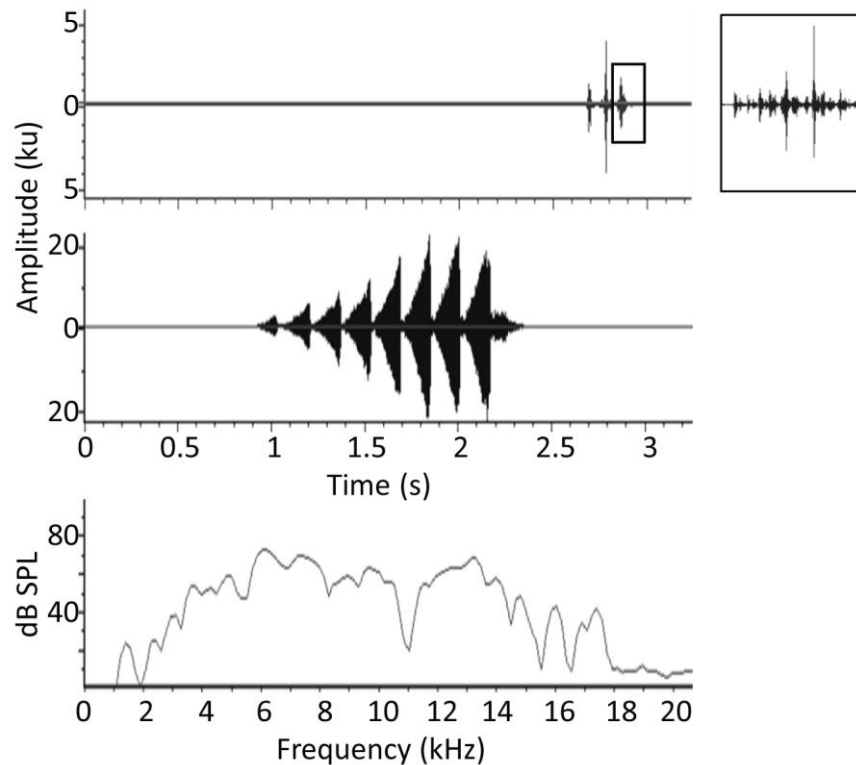
551 encounter.

552 Two separate tests were performed to determine if tick response could be
553 predicted by the remaining seven playback types presented. The first analysis was a
554 mixed effect logistic regression by year in order to determine if the occurrence of a
555 female response (present/absent) varied by playback type. Second, a mixed effect
556 linear regression was performed on tick response, again with females randomized.
557 There was no significant difference in response between 2009 and 2010, therefore
558 these data were combined and analyzed together. Statistical tests were performed
559 using JMP statistical analysis software, version 8 (SAS Institute Inc., Cary, NC), with
560 the exception of the logistic regression, and the analysis comparing individual
561 playbacks versus the typical male bout which were performed using SAS® 9.3 (SAS
562 Institute Inc., Cary, NC).

563

564 ***Results***

565 Female *Scudderia pistillata* produced 1-8 ticks in response to male phrases of
566 1-11 syllables in length. Each tick consisted of 1-5 subunits (defined as a clustered set
567 of peaks less than 80 msec apart) $0.015s \pm 0.009s$ in duration and each tick was spaced
568 on average 0.1s apart (Figure 2.2). The frequency spectrum of female tick response is
569 broad band, with most power between 4000 Hz and 16000 Hz.



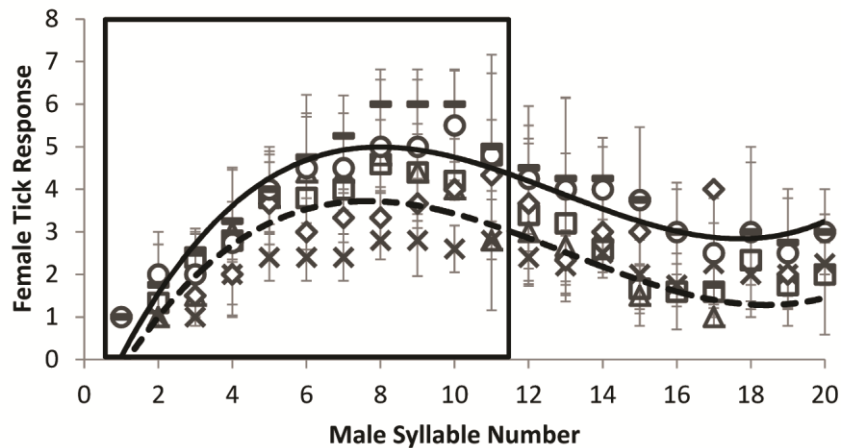
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571 **Figure 2.2.** Waveform and spectrogram of *S. pistillata* duet. A female response of
 572 three ticks (top) to a male eight syllable phrase (middle). Female tick subunits are seen
 573 as the multiple peaks within a single tick, which can be seen in the detailed view of a
 574 single tick in the box on the right. Bottom panel is a spectrogram view of a single
 575 female 3 tick response (Hann Window, 256 samples, 80% overlap).
 576

577 *Female tick production*

578 When presented with 20 phrases of increasing syllable number, females
 579 produced a variable number of ticks (MEPR: $F_{1,345} = 105.25$, $P < 0.0001$). For 1-7
 580 syllabled phrases, females increased the number of ticks they produced as the number
 581 of syllables per phrase of the male call increased (Figure 2.3). Her tick response
 582 function reached a broad peak in response to male calls with 7-9 syllables per phrase
 583 and then decreased as additional syllables were added to each phrase. Her response to
 584 these supernumerary phrases was comparable to her response to phrases with few
 585 syllables, as there is no difference in her mean response per phrase between the first

586 four (phrases 1-4, $X \pm SD = 2.047 \pm 0.983$) and last four phrases (phrases 17-20, $X \pm$
 587 $SD = 2.244 \pm 1.003$) presented in the 20 phrase bout (MELR: $F_{1, 101} = 0.396$, $P =$
 588 0.531). The female tick response also habituated. It was stronger for initial bouts and
 589 lower with subsequent bouts ($F_{6,347} = 13.25$; $P < 0.0001$), but there was no interaction
 590 with syllable number ($F_{6,341} = 1.927$; $p = 0.0757$).



591

592 **Figure 2.3.** Female *S. pistillata* tick response to playback of a digitally manipulated
 593 male bout of 1-20 syllables per phrase. Each symbol indicates the mean (± 1 SD)
 594 response for each separate female ($N=6$) to phrases of 1 to 20 syllables. The lines
 595 through the data represent the best fit line based on the MEPR model for each bout
 596 presented. The lines are presented in grayscale, with her response to the first bout
 597 being lightest and last bout being darkest. The box around the data points indicates
 598 biologically relevant tick response to phrase lengths seen in nature.
 599

600 The increased female tick response to higher numbers of syllables in
 601 subsequent phrases in the male bout could be due to a simple order effect within the
 602 bout rather than females responding to the number of syllables in the male phrase, per
 603 se. For instance, females could start out with a few ticks and increase their response as
 604 they warm up. Two lines of evidence argue against this interpretation. First, though
 605 females continue to respond over the length of long bouts (20 phrases) the number of
 606 ticks decreased as the number of syllables per phrase increased beyond 8-9 (Figure

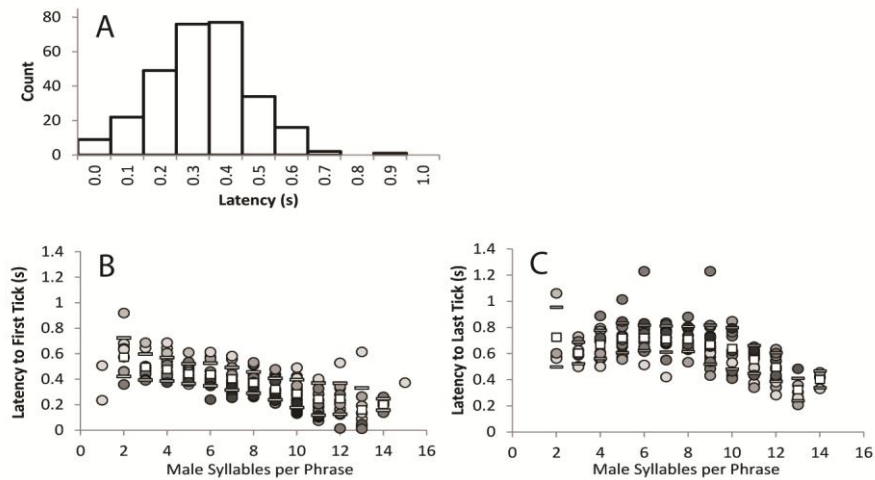
607 2.3). Second, the eight syllable first phrase of the “8 syllabled phrases” playback
608 (Table 2.1) elicited a larger female response than the three syllable first phrase in the
609 “typical male bout” (MELR: $F_{1,602} = 5.000$, $P = 0.020$). Thus, the increased tick
610 response to increased numbers of syllables per phrase up to 8-9 indicates that the
611 female likely attends to the number of syllables a male produces on a phrase by phrase
612 basis.

613

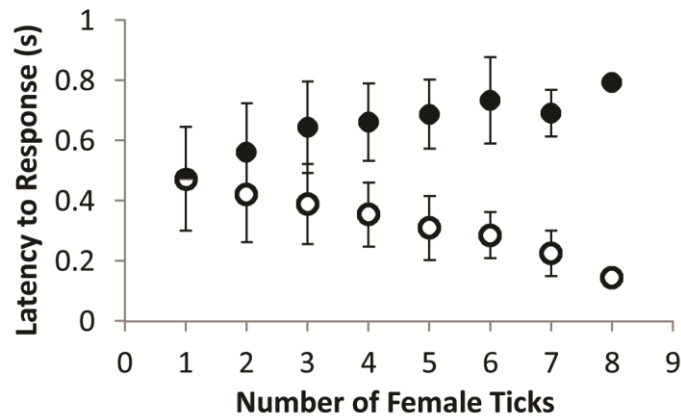
614 *Female Latency*

615 Almost all (90% CI) female ticks fall between 0.185 and 0.805 sec after the
616 male call regardless of phrase length (Figure 2.4, A). Females respond after each
617 phrase in a male call, but the latency from the end of his phrase to the beginning of the
618 female response was not constant throughout the length of the bout (Figure 2.4, B).
619 There is also no indication that the female adjusts the end of her tick response to
620 correspond with some maximum value of the male time window (Figure 2.4, C).
621 Female response latency was affected not just by number of syllables the female heard
622 but also the number of ticks in her response (Figure 2.5). The shortest latency was
623 0.013s to the start of a three tick response to a 13 syllable phrase and the longest was
624 0.920s to a two tick response to a 2 syllable phrase. Female latency was negatively
625 correlated with tick response (MELR: $F_{1,278} = 6.002$, $P = 0.015$) and syllable
626 number ($F_{1,258} = 480.081$, $P < 0.0001$), as well as the interaction between the two ($F_{1,258} = 14.130$, $P = 0.0002$). A female’s active calling time increased with increased
627 number of syllables per phrase ($F_{1,231} = 9.986$, $P = 0.002$) likely because she
628 responded with more ticks.

630

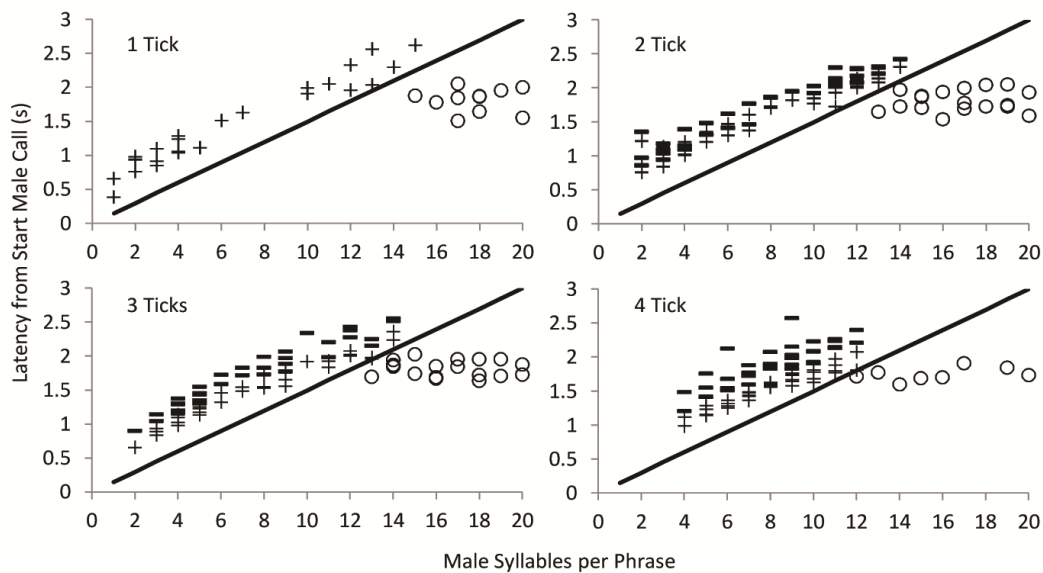


631
 632 **Figure 2.4.** Latency of female response to the 20 phrase male bout. (A) All female
 633 latencies from the end of a male phrase to the onset of her tick response. Note
 634 histogram excludes all female responses to supernumerary phrases. The female latency
 635 to reply from the offset of the male phrase to the first female tick (B) or last tick (C)
 636 produced by the female. Mean latencies to each syllable number are indicated by the
 637 white open squares, with dashes indicating ± 1 SD Grey scale circles represent the
 638 strength of the female response for each syllable number. Darker indicates more ticks.
 639 Notice that in panel B the darker dots (more ticks) are mostly the lowest points,
 640 indicating reduced onset latency when the female replies with an increased number of
 641 ticks.
 642
 643



644
 645 **Figure 2.5.** Mean latency (± 1 SD) from the end of a male phrase to the start (open
 646 circles) and to the end (closed circles) of the female response as it varies with the
 647 number of ticks a female produces. Lines indicate linear fit based on the MELR model
 648 for the start of her response ($R^2 = 0.778$, $P = 0.0149$) and the end of her response ($R^2 =$
 649 0.753 , $P = 0.0001$).
 650

651 The offset of the male's call does not trigger the female's response with a
 652 constant latency as found in many other duetting systems. Therefore we investigated
 653 other triggers for her response, for instance the latency from the onset of the male's
 654 call rather than the offset, but found no consistent window (Figure 2.6). For most of
 655 the male phrases with supernumerary syllables (14 – 20) the female began her tick
 656 response while the digitally manipulated call was still playing and exhibit a constant
 657 latency. However, males have not been recorded producing these long phrases in
 658 nature.



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661

662 **Figure 2.6.** The timing of the female's response to the 1-20 syllables per phrase
 663 bout, from the beginning of the male's call to the first (+) and to the last (-) female
 664 tick. Circles indicate average latency when female call fell within the male's phrase.
 665 The four panels illustrate how her latency changes with the number of ticks she gives.
 666 The solid lines indicate the mean offset of the male phrase of given syllable numbers.
 667 The four panels show the overall trend of no constant timing from the onset or offset
 668 of the male call regardless of the number of ticks produced when her call fell outside
 669 his phrase.

670

671

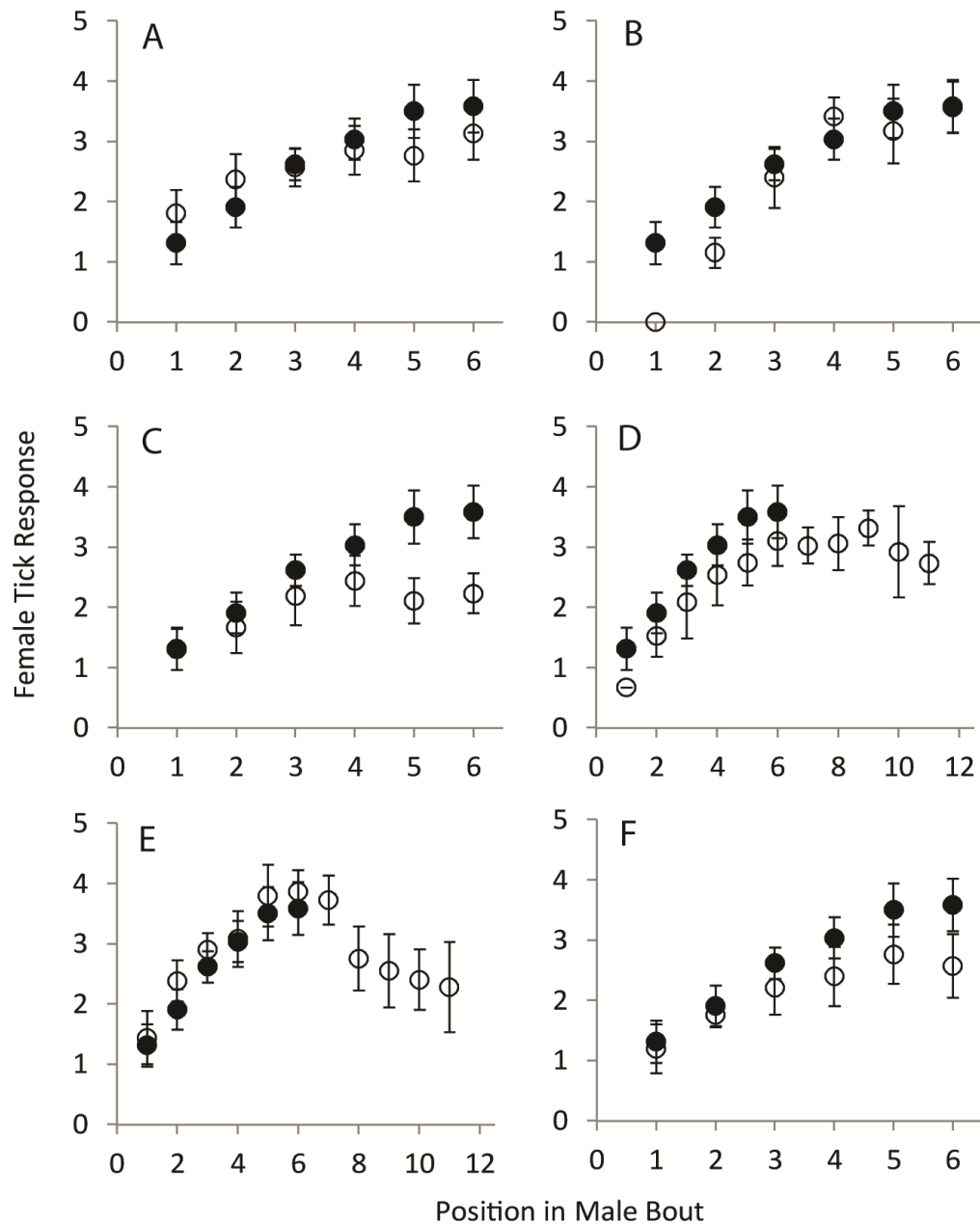
672 *The effect of male call structure*

673 To test several hypotheses about a female's perception of the structure of the
674 male call, female tick responses were recorded to a variety of digitally manipulated
675 playback calls (N = 27 females, responding to 466 total bouts). None of the seven
676 playback call types was so manipulated that it was unrecognizable to the females.
677 They gave at least one tick in response to each call type. There was no significant
678 difference in the simple presence vs. absence of an acoustic response to any of the
679 playback types for either 2009 (Mixed effect logistic regression: $X = 8.00$, $P = 0.433$)
680 or 2010 ($X = 5.71$, $P = 0.680$). Similarly, there was no difference in the presence or
681 absence of an acoustic response to bouts presented earlier or later during a trial for
682 2009 ($X = 0.61$, $p = 0.436$) or 2010 ($X = 1.34$, $P = 0.247$).

683 To determine whether the temporal structure of the male's call influenced the
684 female's tick response, we compared the number of ticks a female gave in response to
685 each phrase per bout for each playback type. Female tick responses varied with the
686 number of syllables per phrase in the modified playbacks (MELR, $F_{1, 2226} = 26.476$, P
687 < 0.0001), as would be expected from their responses to the playback of the 1-20
688 syllable bout previously described (Figure 2.3). The structure of the modified playback
689 type also had a significant effect on female tick response ($F_{6, 2250} = 20.203$, $P <$
690 0.0001). There was also a significant interaction between playback type and syllables
691 per phrase ($F_{6, 2232} = 24.877$, $P < 0.0001$). This is due to females having a more varied
692 response to higher syllable numbers in the different playbacks.

693 Tick response comparisons were made to assess how the various manipulations
694 differed from the typical male bout (syllables per phrase increasing from 3-8). Table
695 2.2 depicts the interaction of playback type with syllable number for all playbacks

696 presented and their significance when compared to the typical male bout. Figure 2.7
697 depicts the average tick response for each phrase in a bout for each playback type
698 versus the typical male bout. Note that the x axis displays position in bout and not
699 syllable number. A female's tick response was not significantly affected by either an
700 "8 syllabled phrases" (Figure 2.7a) or an "irregular sequence" (Figure 2.7b) when
701 compared to the typical male bout. For the remaining playbacks, there was an
702 interaction between playback and syllable number, as the effect of the playback type
703 on female tick response was greatest for phrases with more syllables. At higher
704 syllable numbers, "3 min IPI," "plateau," "long bout," and "flip syllable" playbacks
705 (Figure 2.7c-f) all had a significantly decreased tick response (see also Table 2.2). The
706 "long bout" playback (Figure 2.7e) contained an extended bout of up to thirteen
707 syllables and showed the strongest effect on female tick response.



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712 **Figure 2.7.** Average female tick response to various playbacks. Black circles indicate
 713 average female response to typical male bout playback, open circles indicates average
 714 female response towards playback: a. 8 Syllabled Phrases; b. Irregular Sequence; c. 3
 715 min IPI; d. Plateau; e. Long Bout; f. Flip Syllable. Data are mean \pm 1 SD

716

Table 2.2. Parameter estimates for different playback types based on the MELR model. The response to each playback type was compared against the response to playbacks of the typical male bout (3-8 syllables per phrase). P-values indicate the probability that the female response varied from the typical male bout.

Parameter	Estimate	Std Error	DF	<i>t</i> Value	<i>P</i> Value
Intercept	0.117	0.403	130	0.40	0.689
Syllable Number	0.272	0.053	2191	11.55	<0.0001
<hr/>					
8 Syllabled Phrases	-0.489	0.444	2205	-0.16	0.875
Irregular Sequence	-0.426	0.110	2202	-1.14	0.253
3 Min. IPI	0.389	0.121	2203	1.06	0.290
Plateau	0.665	0.100	2197	1.87	0.062
Long Bout	2.175	0.090	2007	7.88	<0.0001
Flip Syllable	0.550	0.112	2214	1.55	0.121
Interaction Terms:					
Syllable Number*8 Syllabled Phrases	-0.072	0.390	2204	-0.16	0.871
Syllable Number*Irregular Sequence	-0.036	0.053	2192	-0.47	0.637
Syllable Number*3 Min. IPI	-0.206	0.061	2195	-3.25	0.001
Syllable Number*Plateau	-0.206	0.050	2192	-4.57	<0.0001
Syllable Number*Long Bout	-0.396	0.042	2194	-9.18	<0.0001
Syllable Number*Flip Syllable	-0.164	0.057	2204	-2.88	0.004

717

718 *Discussion*

719 *Variable female response to male advertisement call*

720 Our results demonstrate that female variability in call duration (number of
721 ticks) is associated with the male call parameter of syllables per phrase. With more
722 syllables per male phrase, females increased their acoustic responses, giving as many
723 as 8 ticks in response to 7-9 syllables. However, the response increase is not
724 monotonic. With longer phrase lengths (>10 syllables) females decreased their tick
725 response, though still continuing to respond to a 20 syllable phrase even though such

726 supernumerary phrases do not occur in natural male populations (Villarreal & Gilbert
727 2011). Only a few species of duetting females exhibit variability in the number of ticks
728 she gives in response to the male (Tuckerman et al. 1993; Bailey & Hammond 2004).
729 Female variability in the duration of their reply signal theoretically allows for testing
730 of sexual selection pressures on the structure of the male call (Bailey 2003). This
731 variability in female response could therefore be an indication that females are
732 assessing male syllable number. Individual male *S. pistillata* exhibit inter-male
733 variability in the number of syllables they produce in a bout and that variability is
734 correlated with an attribute of male condition (as indexed by residual weight)
735 (Villarreal & Gilbert 2011). Therefore females could be assessing male advertisement
736 call in terms of syllables per phrase as an indicator of condition which could be
737 driving males to produce longer phrases in this species. However, female choice of
738 males based on this syllable variability has yet to be examined.

739 From the perspective of the male, a variable female response benefits the
740 listening male by providing a cue to female motivational (Bailey & Hammond 2004).
741 Males that produce more syllables and/or more phrases will also receive more acoustic
742 information for localizing the female. Considering that in *S. pistillata* males are the
743 sex performing phonotaxis (Nickle 1976; unpublished data) this increased location
744 information could help that male reach the female faster and is discussed in Chapter 3.

745 When presented with phrases sequentially, the females did not show any
746 additional preference in terms of tick response to a male that produces 9 syllables per
747 phrase versus a male that produces 7. Although female mate preference is often
748 characterized by females preferring male traits of greater quantity (Ryan & Keddy-
749 Hector 1992), females *S. pistillata* do not give maximal ticks in response to phrases

750 with the maximum number of syllables. A similar pattern was seen in *S. curvicauda*,
751 with the largest number of male syllables presented not receiving the largest tick
752 response (Tuckerman et al. 1993). However, syllables per phrase greater than seven
753 were only produced in approximately one quarter of male advertisement calls, with an
754 average syllable number of 6 produced for the population (Villarreal & Gilbert 2011).
755 Because females produce the most ticks to phrases higher than the male average, there
756 could be some directional selective pressure on male call to produce more syllables if
757 female tick number is an important mating parameter.

758 The gradual increase in female response could also serve to stimulate the male
759 into producing more phrases, and therefore more syllables per phrase. Perhaps by
760 varying tick response, the female motivates the male to produce a greater signal,
761 similar to the behavior of satin bowerbirds, in which signals from the female modify
762 the intensity of male displays (Patricelli & Krakauer 2009). Analysis of the effect of
763 female response on male phonotaxis is currently underway. Additionally, females in
764 this study were not allowed to assess multiple signals concurrently. Other studies on
765 katydids have found that females assessing multiple signals concurrently exhibited a
766 stronger preference than to a single signal (Berg & Greenfield 2005). Direct
767 comparison between two phrases with 7 and 9 syllables could demonstrate a stronger
768 directionally selective pressure than that indicated in the present study.

769 Some females are highly motivated and produce as many as 8 ticks in response
770 to a male phrase, whereas others produce only 1-2 ticks to the same phrase. The
771 females used in this study were not controlled for age or mating status and thus
772 represent the variability of females in the field and therefore shows the range of
773 motivation a male potentially encounters on any given night. In a separate analysis in

774 which live males were paired with virgin females, they showed similar variability as
775 the females in this study, with some females only producing up to three ticks and
776 others as many as six (Chapter 3). How motivation in terms of perceived female ticks
777 affects the behavior of the male is the topic of Chapter 3.

778

779 *Female Latency*

780 Within the duet of *S. pistillata*, shorter reply latencies are associated with
781 longer phrases. *Caedicia sp. 10* is similar to *S. pistillata* in that females produce a
782 large range of ticks in response to the male call and reduce their latency when
783 responding with multiple ticks (Bailey & Hammond 2004). In duetting species,
784 typically the male call length and female reply latency are positively correlated
785 (Bailey & Hammond 2003). With *Caedicia sp. 10*, timing of the female's reply
786 depended on her motivation, with highly motivated females (those responding with
787 more ticks) requiring fewer syllables from the male to elicit her tick response,
788 resulting in shorter latencies. These motivated females also shifted their timing to start
789 from the beginning of the male call instead of the end (see Figure 6 in Bailey &
790 Hammond 2004). Though female *S. pistillata* are similar to *Caedicia sp. 10* in how
791 they respond to variation in male call, when measuring *S. pistillata* latency from the
792 beginning of the male call there is no constant value with increased tick response for
793 those phrase lengths experienced in nature (Figure 2.6).

794 Male *S. pistillata* exhibit modulation in the amplitude of their call; the
795 modulations is both from within the phrase as well as over the length of the bout
796 (Villarreal & Gilbert 2011). If females start their auditory time window from the
797 beginning of the signal, then complex amplitude modulations are not necessary and

798 could potentially confuse the initiation of the song (Heller et al. 1997) and therefore
799 the timing of the female response (Tauber & Pener 2000). Both of these attributes lead
800 to ambiguity about the onset of the male call. In playback experiments, female *S.*
801 *pistillata* still respond to extreme phrase lengths of 11-20 syllables (Figure 2.3), but in
802 phrases consisting of more than 13 syllables most females produce responses during
803 the male phrase and her average latency appears to be constant. Tauber & Pener
804 (2000) found in the bush cricket *Phaneroptera nana* a minimum male syllable number
805 is necessary to elicit a female tick and a constant latency from that number until the
806 onset of her response. However, even with extreme phrase lengths, female *S. pistillata*
807 do not appear to be timing their response from a syllable at the beginning of the male's
808 phrase, or a phrase with an adequate number of syllables, e.g., 8, as we would expect a
809 plateau in latency for all subsequent phrases, but we do not see it (Figure 2.6).

810 A female *S. pistillata* likely reaches a threshold while listening to the longer
811 phrases of the male advertisement call in which excitation is enough to initiate her
812 response. However unlike in other duetting species discussed, her response does not
813 have consistent latency from that trigger or threshold syllable number, but is delayed
814 somewhat by hearing subsequent incoming syllables. With the supernumerary phrase
815 presented, there likely reaches a point in which excitation is strong enough that the
816 female acoustic response is no longer inhibited until the end of the phrase.

817 The beginning of the female response can range 600 msec (Figure 2.4, A),
818 therefore the male has a rather large window in which he must listen for a conspecific
819 female. Several studies of duetting katydids have demonstrated that male response to
820 female ticks exhibited a larger time window when compared to female latency values
821 (Heller & v. Helversen 1986; v. Helversen et al. 2001). By playing ticks at various

822 intervals after the male call and determining the timing that elicits his phonotaxis, one
823 would get a better understanding of the species-specific timing of her response. An
824 interactive playback in which the female tick response can be stereotypically triggered
825 (Hammond et al. 2003) would allow for assessment of the male's time window.
826 Alternatively, males could respond with phonotaxis to any female tick that falls less
827 than one second after the end of his call.

828

829 *Female response to call structure*

830 Here we present the first analysis in which a male call consisting of a series of
831 increasing syllable number phrases was manipulated to determine how that series
832 affected female response. Tuckerman et al. (1993) presented female *Scudderia*
833 *curvicauda* with on average long-phrased and short-phrased male bouts and found that
834 females preferred bouts with the higher average syllables per phrase. However, they
835 did not consider the structure of the perceived bout and how that could have an effect
836 on tick response. A typical male bout consists of a series of phrases increasing from 3
837 to 8 syllables (Villarreal & Gilbert 2011) and therefore served as a comparison for all
838 other manipulations. In this study the difference in tick response to each of the
839 playback types was most apparent for phrases with more syllables. For almost all call
840 manipulations, the female was presented with the same syllables per phrases as in the
841 typical male bout, yet females changed their tick response.

842 There was no difference in a female's response to the typical male bout versus
843 the "8 syllabled phrases" and the "irregular sequence" bout. This indicates that the
844 female assesses each phase and not the sequence as a whole. For acoustically calling
845 invertebrates, little evidence exists for females assessing multiple phrases (Tauber et

846 al. 2001). Assessing relative alternative male calls through memory of previous
847 phrases would allow the female to have an enhanced ability to assess alternatives
848 (Dukas 2006), as well as a reduced assessment time through maintained attraction
849 (Akre & Ryan 2010).

850 The decreased response to playback “flip syllable” indicates the female noticed
851 the within-phrase effect of a single flipped syllable. This is also a strong indication
852 that her tick response to certain phrases goes beyond just the amount of energy in the
853 call. If energy was of sole importance, there would be no difference in tick number
854 when she was presented with the same number of syllables in different playbacks
855 (Figure 2.7). Few studies have looked at the effect of within-phrase changes. Ritchie et
856 al. (1995) altered the end of male *Ephippiger ephippiger* syllable by inserting a slip
857 (missed teeth) within the wing stroke and found a decreased response of the female.
858 Flipping an element within the phrase of a male call has not been studied, however
859 Tauber & Pener (2000) found that in *Phaneroptera nana*, flipping the entire phrase did
860 not affect the number of ticks female’s gave in response.

861 The decreased responses we measured to playback types “plateau” and “long
862 bout” most likely reflects the decreased tick response to longer bouts as seen in Figure
863 2.3. If females were just driven by the total energy produced in a bout she should have
864 a stronger response to these playbacks. It is not uncommon for duetting female
865 katydids to exhibit their strongest response to phrase lengths less than the maximum
866 males produce (Tuckerman et al. 1993; Dobler et al. 1994; Tauber & Pener 2000;
867 Bailey & Hammond 2004). Her decreased response leads to the question of why males
868 would produce longer bouts if they gain no added ticks in response. However, with
869 increased calling time males will receive more information on the female’s location.

870 Overall, females totaled on average 22.95 ± 13.16 and 25.97 ± 12.78 ticks in response
871 to the plateau and long bout respectively and only 14.14 ± 7.75 to the typical male
872 bout. Therefore the production of longer bouts could serve to encourage female
873 response and therefore allow better localization without the female having a
874 preference for long bouts, *per se*.

875

876 *Conclusions*

877 The variability in latency of the female *S. pistillata* response may complicate a
878 male's assessment of species identity through tick response timing. Because *S.*
879 *pistillata* are found in fields with several congeneric duetting species (personal
880 observation), species isolation through the timing of the female tick response should
881 be highly selected for. However, the interaction between the motivation of the female
882 and the number of syllables she hears per phrase obscures any central value of her tick
883 response. Further analysis of the time window in which the male attends to female's
884 ticks is paramount to understanding how this species copes with the problem of
885 finding the right mate. Nevertheless, variability in tick response means the male can
886 not only locate those highly motivated females faster, he can also assess her
887 receptivity to mate. Therefore female preference through tick response serves as an
888 indicator of the sexual selective pressures females place on the structure of male call.

889

CHAPTER 3

890

891

VARIATION IN MALE AND FEMALE ACOUSTIC CALLS

892

893 *Abstract*

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Instead of producing strictly stereotyped signals, males and females of the duetting katydid *Scudderia pistillata* exhibit variability in their call structure and the effect of this variability on their duet has not previously been analyzed. Males vary their advertisement call over the length of their bout by increasing the number of syllables per phrase. Females respond to each phrase by producing a variable number of brief acoustic ticks, related to the perceived male calls. However all recordings of male and female behavior was from isolated individuals in sound dampening boxes. The purpose of this study is to ask two questions. 1. How do males respond to the calls of other males? 2. How does the interaction of live males and females in a duet alter both sexes' behaviors? To address aim one, males were recorded in isolation, in response to an artificial male call, and in response to a female call. Males were found to adjust syllable number when placed in differing contexts. To address aim two, males and females were paired in an arena and allowed to move and behave freely. Males called the most when in the presence of females and males that traveled farther were more likely to reach a female. Though there is some effect of female acoustics on the male's ability to reach the female, the effect is not large and was the opposite of what was predicted. Age had the largest impact on the success of male phonotaxis, with older katydids being significantly less successful, even with unmated females.

913 ***Introduction***

914 Male katydids produce an advertisement call within aggregated choruses in
915 order to attract receptive females, who perform silent phonotaxis toward the calling
916 males (Gwynne 2001). In katydid species within the subfamily Phaneropterinae and
917 the group Ehippigerini (-inae), females respond acoustically to these advertisement
918 calls. The female's acoustic structure is independently derived from the male call
919 (Nickle & Carlyle 1975), often consists of a brief click or tick, and occurs after a
920 species-specific latency (Heller & v. Helversen 1986). The evolution of the female
921 response has profound effects on interactions between neighboring males as well as on
922 the call structure of the male when a female is perceived (Galliart & Shaw 2001).

923 The broad-winged bush katydid, *Scudderia pistillata*, is a duetting katydid
924 whose males produce an advertisement call with a variable call structure (Villarreal &
925 Gilbert 2011). Within a bout, males add syllables (wing closures) to subsequent
926 phrases (bursts of sound) and produce as few as one or two syllabled phrases then
927 increasing to as many as eleven syllables in a single phrase. There is some consistency
928 in the overall structure of the bout, though individual males vary in how long they call
929 and how many syllables they add to their phrases. Female *S. pistillata* produce a
930 variable response in reply to the perceived male call (Chapter 2). A female adjusts the
931 number of ticks in her response based on the number of syllables in the preceding
932 male phrase, as well as to within-phrase and within-bout differences between
933 advertisement calls. Both the male and female acoustic characteristics, however, have
934 been described previously when both sexes were acoustically isolated from all other
935 individuals. Whether either sex would adjust their calls during live duets is part of the
936 focus of the current experimentations.

937 The male advertisement call is important not only in attracting a female, but
938 also in interactions with other males. The advertisement call is used to attract males to
939 aggregations and to maintain spacing between males (Thiele & Bailey 1980; Guerra &
940 Mason 2005). Males have also been shown to alter their call based on the perceived
941 calls of their neighbors and often synchronizing with the other caller, though the
942 reason for the synchrony can often vary (Greenfield & Schul 2008). The call of male
943 duetting katydids has been found to be affected by the calls of other males in the
944 chorus, often with the focal male adjusting his duty cycle, amplitude, or length of
945 calling (Dadour 1989; Galliard & Shaw 1991; Nityananda & Balakrishnan 2008).
946 Duetting males have also been found to be affected by the calls of females, with males
947 increasing their acoustic output in the presence of a responding female (Galliard &
948 Shaw 1991; Tauber et al. 2001). When duetting males are the sex performing
949 phonotaxis they have been also shown to lower their amplitude as well, believed to be
950 a means of protecting the duet from listening neighbors (Spooner 1968b; Galliard &
951 Shaw 1991). Few species of duetting katydids exhibit variability in the number of
952 ticks the female presents to a male. Those that do have been shown to change their
953 acoustic output based on the male call perceived (Tuckerman et al. 1993; Bailey &
954 Hammond 2004), however these analyses were performed with females responding to
955 playback of an artificial male call as opposed to a live male. In a more natural setting a
956 male's call could be altered by a live encounter, as several taxa which perform
957 sequential mate assessments have been shown to alter their tactics during male-female
958 interactions (Patricelli et al. 2011).

959 Male *S. pistillata* call structure, either in number of syllables produced or in
960 duty cycle, may be affected by whether he is calling in isolation, calling in response to

961 the calls of other males, or calling in response to a perceived female. Therefore this
962 study has two aims: 1. To determine how a male call is affected by the context in
963 which he is calling, i.e., in a private duet, in response to advertisement calls of a rival
964 male, or alone by himself. 2. To determine how males and females behave acoustically
965 and phonotactically in a live duet interaction. A single male and female were placed in
966 an arena and their acoustic performance and movements were recorded. Many
967 variables of male and female condition and movement could be affecting the duet, and
968 we predict that female acoustic output will have an impact on male behavior, with
969 males being more successful at reaching a female at a given time when she presents
970 him with more acoustic location information and/or information on her motivation.

971

972 **Methods**

973 *Specimens*

974 Broad-Winged Bush Katydid, *Scudderia pistillata* Brunner 1878
975 (Tettigoniidae: Phaneropterinae), were collected during the summer of 2011 from old
976 fields composed mostly of goldenrod, *Solidago* spp., near Ithaca, NY on Bald Hill
977 (42°21'11.28" N, 76°22'57.46" W) and Connecticut Hill (42°20'32.13" N,
978 76°39'42.50" W). All females ($N = 22$) were collected as nymphs via sweep netting
979 the first week of July. Male *S. pistillata* ($N = 18$) were collected either as nymphs
980 during that first week or as adults the second week of July. All nymphs were fed bee-
981 collected pollen, apples, and romaine lettuce until they molted into adults. Once adult,
982 males and females were separately housed by gender in communal mesh cages (50cm
983 in diameter, 75cm in height) and acoustically isolated from the opposite sex. All adults
984 were fed apples, romaine lettuce, and the leaves of the Japanese silverberry, *Elaeagnus*

985 *umbellata*, and kept at room temperature (24°-28°C) with natural photoperiods. Males
986 were used multiply in duet interactions with females. Prior to experimentation, an
987 individual's age (days since molting) and weight (in cg) was recorded.

988

989 *Male acoustics in varying contexts*

990 Acoustic output was recorded from adult males 8-28 days past their final molt
991 in three contexts to evaluate how his call was affected by various treatments: males in
992 isolation, males in the presence of a calling "rival" male, and males in the presence of
993 a calling female. To record males in isolation, individuals were placed in a sound
994 dampening box, and their calls were recorded for 2-3 hours via a microphone
995 embedded in the box (see Chapter 2 for detailed methods). Each male was recorded on
996 at least two nights.

997 To record males in response to the call of another male, a male was played
998 artificially generated male bouts through a speaker embedded in the box. The
999 playbacks were of two types, each repeated 3 times, with 10 minutes between each of
1000 the iterations. One playback type consisted of a sequence of syllables per phrase
1001 sequentially increasing from 3 to 8. The second playback type consisted of a male
1002 calling bout composed of sequentially increasing syllables per phrase from 3-9, and
1003 then 9 syllable phrases repeated four additional times. These types simulated the
1004 "typical" and "plateau" call were created to expose males to two types of calling
1005 common in natural populations (Chapter 1). Where a male placed his call relative to
1006 the artificial bouts was also recorded to determine how males react in timing to the
1007 static playback. Finally, to record males in the presence of calling females the male's
1008 acoustic output was extracted from duet interactions (see section "*Male-female duet*

1009 *interaction*” for details).

1010 In this study we tested the hypothesis that male acoustic output (syllables per
1011 phrase, syllables per minute, phrases per minute) would be affected by the contexts in
1012 which the male was calling (in isolation, in the presence of a calling male and in a duet
1013 with a calling female). We also examine the effects of his age status (young versus
1014 old), the type of playback heard (“typical” versus “plateau”), and whether or not the
1015 male successfully reached a female in duet trials. Of the 18 males in this study, some
1016 did not respond during certain experimental contexts and therefore were not included
1017 in those analyses.

1018 All male acoustic output was recorded on a Fostex HD-P2 digital recorder
1019 (Foster Electric Co., Ltd., Tokyo, Japan), transferred to a computer and analyzed using
1020 Audacity 1.3.5 Cross-Platform Sound Editor (<http://audacity.sourceforge.net/>).

1021 Average acoustic output when a male was recorded in isolation, with the call of
1022 another male, and in a duet, was then compared using a repeated measures ANOVA
1023 using JMP statistical analysis software, version 9 (SAS Institute Inc., Cary, NC). Only
1024 those males that produced acoustic output under all contexts analyzed were used in the
1025 ANOVA. The Mauchly’s Test was used to confirm that the assumption of sphericity
1026 was not violated. To assess if males altered their syllable production based on the
1027 length of time they were presented with either playback calls, a mixed effect linear
1028 regression (MELR) was performed on syllable number versus time, with males as
1029 random variables.

1030

1031 *Male-female duet interaction*

1032 In order to determine how male and female behavior is affected by a live duet,

1033 a single male and female were placed in an arena and their acoustic and behavioral
1034 responses during the duet were recorded. Individuals were housed in small plastic
1035 mesh cages (15cm cubed). Each cage had a sliding door that was opened manually by
1036 the experimenter pulling a long string, allowing the katydid to exit. Male and female
1037 cages were placed 3m apart, on top of 1m tall perches. To record the acoustics of both
1038 individuals, at the base of each perch was a ME66/K6 combo shotgun microphone
1039 (Sennheiser Electronic Corp., Old Lyme, CT) providing input to separate channels of a
1040 Tascam HD-P2 digital audio recorder (44kHz sampling frequency; TEAC Corp.,
1041 Tokyo, Japan). An observer seated equidistant from each cage (~4m) recorded
1042 movement data. All experimental duets were recorded from 21:00 to 1:00 hours from
1043 the 18th of July to the 19th of August, and ambient temperature was recorded (Taylor
1044 2752 Wireless Weather Station, Sherman Instruments, Vancouver, Canada).

1045 For each duet trial, a male and a female were placed in each of the two cages
1046 and allowed to acclimate for two minutes. Lone males produce calling songs
1047 infrequently (see Results) and had to be stimulated to duet. When a female produces
1048 her call, the focal male becomes aware of her presence and will begin calling.
1049 Consequently, after the two minute acclimation an artificial male call was played from
1050 a portable mini speaker (75-90 dB SPL, Omnitech Inc., Sioux Falls, SD) to provoke a
1051 duet. Once the male and female were interacting with each other acoustically – and not
1052 with the artificial male call – the cages were opened. The number of male syllables
1053 and the number of female acoustic ticks in response were recorded by the microphones
1054 and later extracted from the sound files for analysis via Audacity software. The
1055 observer recorded the non-acoustic behavior displayed during the duet, including:
1056 timing of male movement, distance a male traveled, direction of male movement (no

1057 movement, movement towards the female or movement in any direction not towards
1058 the female). Because females rarely exited their cage, and displayed no phonotaxis
1059 behavior when they did, female non-acoustic behavior was not a factor in this analysis.
1060 A trial was concluded when the male contacted the female cage, or was within 15cm
1061 of the female. If the male successfully reached the female, the total time of the trial
1062 (time to reach female) was recorded. If a male did not exit his half of the arena after 30
1063 min., or did not reach the female's cage after 60 min. the trial was considered
1064 unsuccessful and acoustic and behavioral responses of such males were compared to
1065 successful trials.

1066 Virgin females were first paired with males 8-13 days after the female's final
1067 molt. Females were paired with two individuals in one night in order to determine any
1068 order effects (whether the male was the first male heard, or the second) on the duet.
1069 Once females were recorded with two males, they were allowed to mate with a third
1070 random male 5-8 days after their first trial. The females were given 6-11 days to
1071 recuperate, and then were placed again in the arena with two new males sequentially
1072 to observe how their behavior changed after given the chance to mate. Because mating
1073 attempts were not monitored, a successful mating was recorded as fertilized eggs laid
1074 by the female. Although all females were allowed to mate, not all females laid
1075 fertilized eggs. Therefore whether or not a female laid fertilized eggs was considered
1076 in this analysis.

1077 For each duet, female identity, male identity, age (young = 8-13 days, old =
1078 19-28 days), temperature, female weight, male weight, male presentation order, time
1079 to reach female and success at reaching a female was recorded. A single value for each
1080 parameter was extracted for both male movement data and female acoustic data for

1081 each duetting pair to perform survival analysis. Male movement behavior was
1082 recorded as the number of times a male made a movement towards the female
1083 (positive phonotaxis), and the total distance traveled when moving towards the female
1084 (cm towards). Because females can vary in how often they reply as well as how
1085 strongly they reply (number of ticks per phrase), the number of female replies and the
1086 total number of ticks produced were both quantified in each duet. Separate analyses of
1087 the female acoustic parameters were performed.

1088 Because the male time to reach a female is similar to the time to an event in
1089 survival analysis, a Cox proportional hazard survival analysis (Allison 1995) was
1090 performed with the time to reach the female as the event, and success at reaching a
1091 female as the censor. All data were type I right censored, with those males that
1092 “survived past the censoring time” not being observed reaching a female. The
1093 covariates used in the analysis included age as bimodal (old, young) male and female
1094 weight, male order as bimodal (first, second), female acoustic behavior, and male
1095 phonotaxis behavior of number of movements towards and distance in cm towards the
1096 female. Because there was an association between temperature and age ($F_{1, 65} = 20.82$,
1097 $P < 0.0001$), only age was added as a covariate to avoid collinearity. Only female
1098 acoustic information was considered in this analysis, due to the influence of syllable
1099 number on female tick number (Chapter 2). Survival analysis was performed using
1100 SAS[®] 9.3 (SAS Institute, Inc., Cary, NC).

1101 Because male or female response could vary over the length of a duet
1102 interaction, a separate analysis was performed to determine if the sequence of phrases
1103 varied in the different contexts. Conditional probabilities of syllable number given the
1104 preceding phrase were obtained by hand tabulating all recorded sequential syllables

1105 per phrase for all phrases recorded, regardless of their position in the bout (Chapter 1).
1106 A similar method was used on this current analysis to compare the conditional
1107 probabilities for each experience transition in syllable number for subsequent phrases
1108 (e.g. 7 syllabled phrase to an 8, 9 or 10 syllabled phrase, etc.). Comparisons were
1109 made across contexts by using a matched pairs analysis and a Wilcoxon signed rank
1110 test, due to non-normality of the data. Conditional probabilities were obtained for
1111 males in the presence of females, males in the presence of males, and males recorded
1112 alone.

1113 To determine if there was any effect of the time associated with a female on
1114 male call – if the male altered his calling pattern within a duet – conditional
1115 probabilities were obtained at three different time points within the duet: the first 30
1116 phrases produced, the 45th-65th phrase produced, and the 85th-105th phrase produced.
1117 These bins were extracted based on the average phrases produced in the time a male
1118 took to reach a female (unpublished data). Also to determine if female tick number
1119 affected subsequent male phrase numbers, conditional probabilities were obtained for
1120 the phrase before and after a weaker female response was given (1-2 ticks) versus
1121 syllables given before and after a stronger female response was given (3-6 ticks) for
1122 roughly 400 randomly sampled phrases.

1123

1124 ***Results***

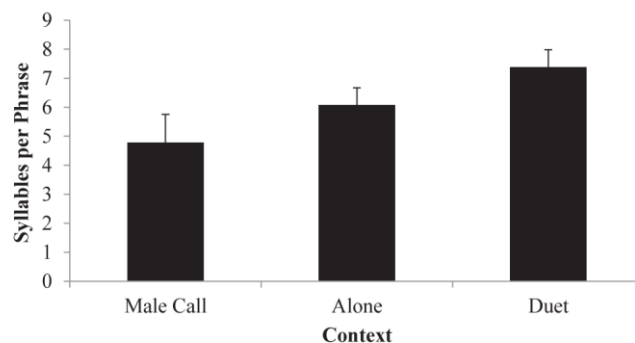
1125 The mean number of male syllables per phrase did not differ significantly
1126 between males collected at the two field sites (Independent Samples t test: $t_{17} = 1.07$,
1127 $P > 0.05$), nor did the mean number of female ticks per phrase (Independent Samples t
1128 test: $t_{20} = 1.10$, $P > 0.05$). Therefore individuals from both field sites were analyzed

1129 together.

1130

1131 *Male acoustics in varying contexts*

1132 Male calls were compared across various contexts (alone, to “plateau” bout, to
1133 “typical” bout, in a successful duet, and an unsuccessful duet) to determine if males
1134 altered their calls depending on the acoustic environment. Males exhibited the highest
1135 mean number of syllables per phrase in a duet and lowest in response to the calls of
1136 other males (Figure 3.1; Repeated Measures ANOVA: $F_{2,9} = 22.85, P < 0.001$). Of the
1137 18 males, only 11 responded acoustically in all 3 contexts. The male mean number of
1138 syllables per phrase did not vary significantly with male age (Paired Sample t test: t_{14}
1139 $= 1.32, P > 0.05$). There was also no effect of playback type on male mean syllables
1140 per phrase (Paired Sample t test: $t_9 = 0.51, P > 0.05$). The mean number of syllables
1141 per phrase also did not vary with successful versus unsuccessful duets (Paired Sample
1142 t test: $t_7 = 1.20, P > 0.05$). Males also did not appear to adjust their syllable output
1143 based on how long they were associated with either the “plateau” or “typical” bout
1144 calls (MELR: $F_{1,191} = 2.2620, P = 0.1342$ & $F_{1,182} = 0.2323, P = 0.6304$, respectively).

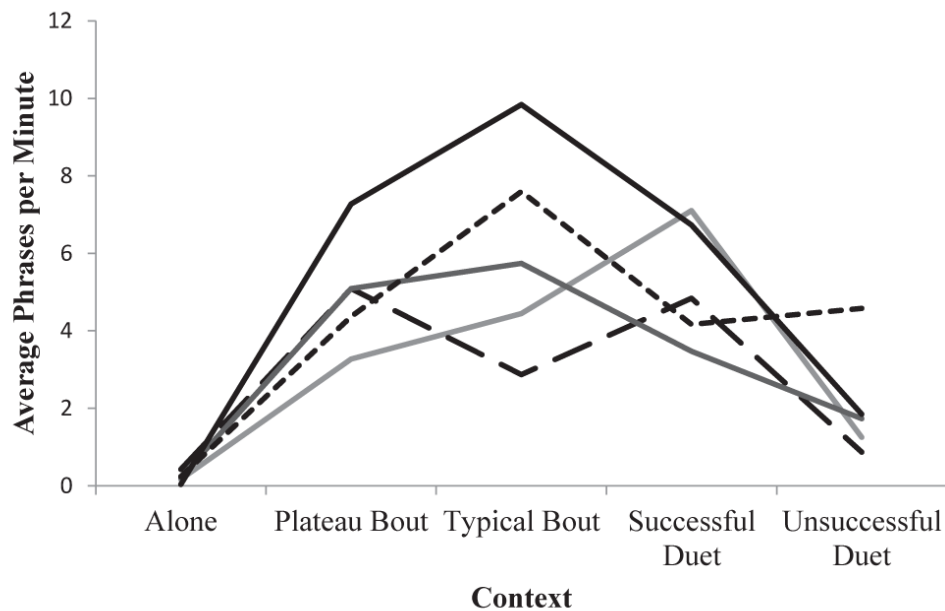


1145

1146 **Figure 3.1.** Average (+SD) of male syllables per phrase for males in three different
1147 contexts.

1148

1149 To assess the male's rate of calling, the number of phrases per minute was used
1150 as a measure of acoustic output per unit time, as there is a significant positive
1151 relationship between the number of syllables per minute and the number of phrases per
1152 minute ($F_{1,16} = 154.07$, $P < 0.0001$; syllables/min = $0.45 + 5.98\text{phrases/min}$; $r^2 = 0.89$).
1153 The male mean phrases per minute did not vary significantly with age (Paired Sample
1154 t test: $t_{14} = 1.93$, $P > 0.05$). However, phrases per minute does vary with playback
1155 type, with focal males producing fewer phrases to the longer, 3-9 syllable "plateau"
1156 call ($X = 4.2$) than to the 3-8 syllable "typical" call ($X = 6.8$; Paired Sample t test: $t_9 =$
1157 3.25 , $P < 0.05$). Males that reached the female also produce significantly more phrases
1158 per minute ($X = 4.8$), and reached the female than those males in unsuccessful duets (X
1159 $= 2.0$; Paired Sample t test: $t_7 = 4.21$, $P < 0.05$). Therefore, male mean phrases per
1160 minute ($N = 5$) were compared between the five treatments (alone, to "plateau" bout,
1161 to "typical" bout, in a successful duet, and an unsuccessful duet) and there was no
1162 overall significant difference in phrases per minute (Repeated Measures ANOVA: F
1163 $_{4,1} = 20.96$, $P = 0.1622$). This is likely due to the variability between males in how
1164 they responded in the different contexts as well as the reduced sample size (Figure
1165 3.2).



1166

1167 **Figure 3.2.** Average male phrases per minute for males in five different contexts.
 1168 Each line indicates a single male’s average response.

1169

1170 Though male phrase rate is quite low when the male is recorded in isolation,
 1171 they also produce a separate acoustic call. Like other *Scudderia* spp. (Spooner, 1964),
 1172 male *S. pistillata* have multiple call types that they use in different contexts. Males in
 1173 the presence of another male as well as recorded when alone produced a second sound
 1174 type. This sound type is a “rasp” call, consisting of 4-10 phonotomes produced in
 1175 quick succession (duration ~ 0.04s phonotomes versus ~0.13s male syllable at 25°C).
 1176 The “rasp” call was most often produced when the male was alone, with over 9000
 1177 rasps produced in total (N = 18). Rasps were produced during playbacks of another
 1178 male’s call only in the silence in between hearing bouts of another male. Because they
 1179 only produced syllables in response to syllables heard, they produced far fewer rasps
 1180 (around 800) during the male call stimulus. These rasp calls are also often heard from
 1181 males in the field and in lab throughout the day. In the field on several occasions the

1182 rasp call was heard to be produced prior to males producing their call in synchrony
1183 with their neighbor male (unpublished data; see also Chapter 4).

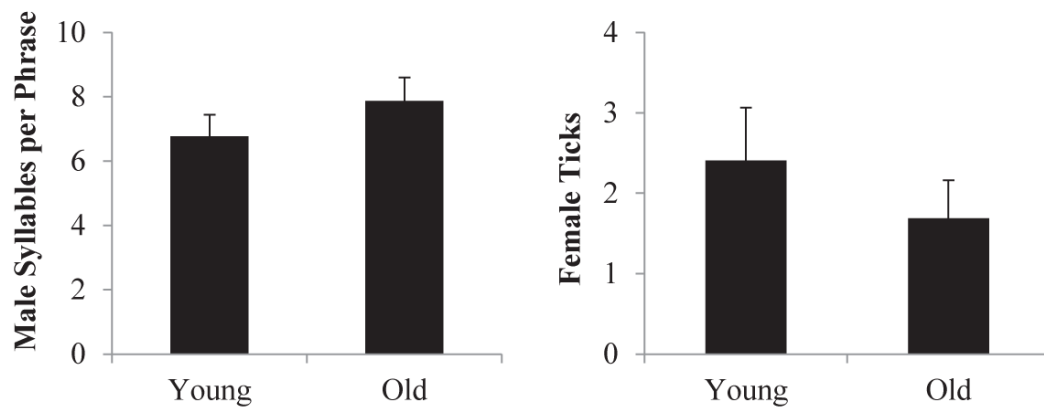
1184

1185 *Male-female duet interactions*

1186 Males typically initiated the duet while still in the cage. Once the cage was
1187 opened, females mostly remained inside the cage while males usually climbed to the
1188 top of the cage and produced a number of phrases. All males then jumped or flew off
1189 their cage to some intermediate point between the two cages. Once landing in his new
1190 location a male would usually produce a number of phrases before initiating his next
1191 flight/jump. If the male landed on a vertical surface, he often proceeded to walk
1192 upward while calling before flying or jumping away. Of the 563 recorded male
1193 movement events in all duetting trials, 72% occurred after a male finished an
1194 advertisement bout, and only 28% of male movements occurred after just one or two
1195 phrases. When the male was near (<0.5m) the base of the female cage he usually
1196 proceeded to walk upwards towards the responding female quickly and directly. On
1197 average, a male took 17 minutes (± 8 min) to reach a female in her cage during a
1198 successful trial, much faster than the 30 or 60 minute period (see Methods) a male was
1199 given to leave his half of the arena and reach a female, respectively, in unsuccessful
1200 trials.

1201 The acoustics of both males and females varied with age (Figure 3.3). Older
1202 males produced more syllables per phrase than younger ones (Paired Sample t test: t_{12}
1203 = 7.25, $P < 0.001$) whereas older females responded with fewer ticks than younger
1204 ones (Paired Sample t test: $t_7 = 4.12$, $P = 0.003$). Those females whose acoustics were
1205 recorded when they were old were only paired with old males. Therefore, despite the

1206 increased average syllables heard, female tick response was lower. Note the sample
 1207 size is reduced for both sexes. This is due to deaths as well as 13 of the katydid
 1208 having no acoustic data for pairings when they were “old.”



1209

1210 **Figure 3.3.** Difference in male (left) and female (right) average (+SD) acoustic output
 1211 by age.
 1212

1213 The age of the male and the female also had a significant effect on whether a
 1214 male reached the female. Old males and old females had fewer successful pairings
 1215 (2x2 Contingency Table: Yates’ corrected $\chi^2_1 = 14.50, P < 0.001$; $\chi^2_1 = 5.35, P < 0.05$
 1216 respectively). However, success in reaching a female did not depend upon whether or
 1217 not a female was fertilized (mated and laid eggs) (2x2 Contingency Table: Yates’
 1218 corrected $\chi^2_1 = 0.37, P > 0.05$) or whether the male was the first or second to be
 1219 presented to a female (2x2 Contingency Table: Yates’ corrected $\chi^2_1 = 0.0003, P >$
 1220 0.05).

1221 Because age has an effect on male call, age could also affect the interaction
 1222 between the male and the female. For example, an older and younger male might
 1223 differ in how they allocate their energy over the length of a calling bout. However,
 1224 comparing syllable number for phrases occurring at the start of a bout, in the middle of

1225 a bout, and at the end of a bout showed no difference in syllable number (Repeated
1226 Measures ANOVA: $F_{2,27} = 0.34$, $P = 0.7113$).

1227 Two separate survival analyses were performed to determine what covariates
1228 had an effect on the likelihood of a male reaching a female. In the survival analysis
1229 performed here, a reduced time to an event indicates a higher probability of a male
1230 successfully reaching the female, rather than an increased risk of a hazard as in a
1231 typical survival analysis. Several factors were found to have a significant effect on
1232 increasing or lowering a male's success at reaching a female (Table 3.1). In both tests,
1233 there was consistency in which covariates significantly affected success as well as the
1234 predicted hazards. For those covariates that significantly affected the probability of a
1235 male reaching a female, most had small effects on the overall baseline survival, with
1236 only age showing a large effect on probability of success. The one significant positive
1237 effect was associated with male direction of travel; males that traveled toward the
1238 female had an increased probability of reaching her of 0.3% per centimeter of travel.
1239 All other significant factors had a negative effect on a male's probability of
1240 successfully reaching a female.

Table 3.1. Estimates and relative hazards, with 95% confidence intervals (CI), of a male reaching a female differentiated by covariates, with p-values indicating strength of significance. There were no significant interaction terms.

	Number of Female Replies			Sum of Female Ticks Produced		
	Estimate	“Hazards” Ratio (CI)	<i>P</i>	Estimate	“Hazards” Ratio (CI)	<i>P</i>
Towards (cm)	0.003	1.003 (1.000-1.005)	0.0114	0.003	1.003 (1.001-1.005)	0.0109
Age [old]	-1.448	0.235 (0.106-0.0499)	0.0002	-1.448	0.236 (0.105-0.509)	0.0003
Male Weight (cg)	-6.774	0.934 (0.972-0.992)	0.0229	-6.273	0.939 (0.884-0.997)	0.0408
Female Acoustic	-0.017	0.983 (0.972-0.993)	0.0012	-0.005	0.994 (0.991- 0.998)	0.0028

1241

1242 It could be that individual male movements are influenced by the female tick
1243 number preceding them. If the male receives a single tick he might not move as far as
1244 with multiple ticks. Additionally, if the male receives multiple ticks it might reduce
1245 the latency between when a male perceives the ticks and when he moves. Analysis for
1246 both the distance of male movement and the latency until male movement showed
1247 neither of these to be predicted by female acoustics (MELR: $F_{1, 287} = 0.86$, $P = 0.35$ &
1248 $F_{1, 215} = 0.49$, $P = 0.48$, respectively).

1249 Neither the regression nor survival can detect whether males alter their signal
1250 pattern within a context, i.e. if males change their syllables per phrase for subsequent
1251 phrase based on the type of signal they hear. To address this, the conditional
1252 probabilities were established for each possible transition in syllable number observed.
1253 For example, the probability that a male transitioned from a three syllabled phrase to a
1254 four syllabled phrase was calculated for males when they were calling alone, when
1255 they were calling in response to a male call playback, and when they were interacting
1256 with a live female. Results of matched pairs analyses demonstrated that no significant

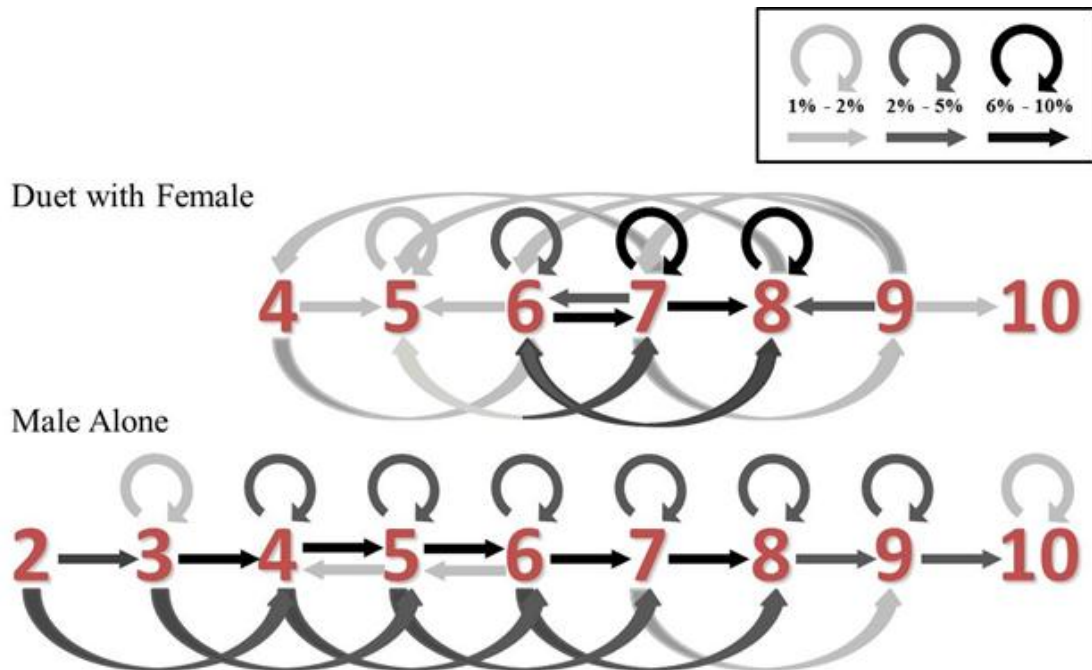
1257 difference was observed in the overall probabilities for each transition between
 1258 contexts, as well as over the length of a duet and with varying strengths of female tick
 1259 response (Table 3.2). The only significant time when a male alters the structure of his
 1260 bout is seen when you only consider the longer phrases (7 - 9 syllables). Figure 3.4
 1261 illustrates the probability of each transitional event for *S. pistillata* males when they
 1262 were alone versus when they were with a female. There is a shift upward when a male
 1263 is present with a female. In fact, of all the transitions possible, a male going from a 7,
 1264 8, or 9-syllabled phrase to any other phrase is 62.83% when the male is with a female,
 1265 and only 26.47% when the male is alone.

Table 3.2: Matched pairs analysis comparing conditional probabilities of each syllabled phrase transition. P-values and test statistic S obtained from Wilcoxon Signed Rank test. N is the number of transitions compared.

	Conditional Probabilities:	N	S	P
Between Contexts:	<i>Alone v. With Male</i>	79	285	0.1028
	<i>Alone v. With Female</i>	79	308	0.0646
	<i>With Female v. With Male</i>	79	215	0.2963
7-9 syllabled phrases:	<i>With Female v. Alone</i>	40	294	< 0.0001
Between phrases within the male-female duet:	<i>1st-30th v. 45th-65th</i>	64	266	0.075
	<i>1st-30th v. 85th-105th</i>	64	164	0.2404
	<i>45th-65th v. 85th-105th</i>	64	32	0.7738
Based on the strength of a female response:	<i>1-2 ticks v. 3-6 ticks</i>	45	110	0.2156

1266

1267



1268

1269

1270 **Figure 3.4. Conditional probabilities of incremental counting in male *Scudderia***
 1271 ***pistillata* calling bouts in two contexts. Numbers in red represent the number of**
 1272 **syllables per phrase. Arrows indicate the probability that the subsequent phrase**
 1273 **contained the syllable number at the arrow head. Intensity of arrows indicates**
 1274 **strength of probability. Transitional probabilities less than 1% are omitted for**
 1275 **clarity.**

1276

1277

1278 ***Discussion***

1279 *Context-dependent variability in male advertisement calls*

1280 Male *Scudderia pistillata* alter their calling structure depending on the context
 1281 with which they are presented. Our study was not designed to investigate the effect of
 1282 interactions between males on male calling structure. However, when males were
 1283 calling by themselves, they produced their advertisement call infrequently and when
 1284 presented with playbacks of the advertisement call of a potential rival male, the focal
 1285 male called more but produced fewer syllables per phrase, and how often he calls

1286 depends upon the stimulus presented. When presented with a typical advertisement
1287 call of 3-8 syllables per phrase, the focal male responded to nearly every perceived
1288 phrase, often producing their call in the midst of the perceived call. When presented
1289 with a more energetic rival call containing a plateau of repeated 9 syllable phrases, the
1290 focal male did not respond as frequently, only responding to four out of the thirteen
1291 phrases presented. When presented with a female, males increased their acoustic
1292 output, similar to the behavior seen in other duetting katydid males (Galliard & Shaw
1293 1991; Tauber et al. 2001).

1294 In this contrived set up, males reduce their syllable output when in the
1295 presence of calling males and this reduction was consistent over the length of the
1296 interaction with the playbacks. Both *Mygalopsis marki* and *Amblycorypha parvipennis*
1297 males were found to exhibit similar reduced acoustic output when another male
1298 playback was presented (Dadour 1989; Galliard & Shaw 2001). *A. parvipennis*
1299 alternates his call with his neighbor due to males inhibiting the phrase of neighboring
1300 males. When males were placed nearer to each other, the inhibition was enhanced
1301 (Galliard & Shaw 2001). Dadour (1989) proposed that males reduce their rate of
1302 calling to monitor the activity of neighboring males. In both these studies the male
1303 calls were perceived to be close based on sound level. *S. pistillata* playback
1304 presentations also were at a sound level which potentially indicated a close male.
1305 Therefore the reduced syllable output seen with male *S. pistillata* might be due to
1306 males assessing the playback to determine if they needed to move to a new location,
1307 and were unable to react in a way they might when in a more natural situation.

1308

1309 Static playbacks presentations can often differ from the behavior of live

1310 individuals. In túngara frogs, when males were presented with a static playback they
1311 did not add chucks to the end of their whine call based on the perceived complexity of
1312 the male call (Bernal et al. 2009). However when in a dynamic playback, males vary
1313 their chuck number with the variation in the perceived male's call strategy, decreasing
1314 their chuck production when the model exhibited a de-escalating strategy (Goutte et al.
1315 2010). Live interactions between male katydids is also likely to be more dynamic than
1316 those illustrated as males could employ alternate tactics based on the perceived assets
1317 of their neighbors (Patricelli et al. 2011). Because male syllable response did not vary
1318 over the length of a context, it is likely that interactions do not play as strong a role in
1319 this species, but further dynamic interactions are necessary to determine how live
1320 males react in the field.

1321 When males are alone, they produce advertisement calls infrequently, without
1322 lowering their average syllables per phrase. They also produce a second call type, the
1323 "rasp" call. Spooner (1964) also noted a similar call type in a congener, *S. texensis*,
1324 and hypothesized this "fast-pulsed song" served to attract distant females as well as
1325 stimulate other nearby males into producing their own "fast-pulsed song" or to
1326 produce a loud ticking noise important for male spacing. Many male katydids have
1327 been found to be attracted to neighboring males based on their acoustics to form a
1328 chorus (Guerra & Mason 2005). Male *S. pistillata* in the lab and chorusing in the field
1329 were heard producing this rasp call prior to initiating a calling bout with surroundings
1330 males (personal observation). Therefore, when male *S. pistillata* do not hear the calls
1331 of other males, they most likely produce the rasp call in order to goad other males into
1332 calling, or to find any nearby chorus of males. Because focal males produced this call
1333 type only with the call of another male and not in duets with females, it likely has little

1334 use in mate attraction.

1335 Male *S. pistillata* synchronized their call with the call from the playback. Other
1336 katydids have been shown to synchronize with their neighbors. Greenfield and Schul
1337 (2008) proposed two mechanisms which promote synchrony. Males could be taking
1338 advantage of the precedence effect, in which females prefer the lead caller, and
1339 therefore males could be synchronizing with the playback in order to jam the other
1340 caller's signal. In *S. pistillata*, males often signaled after the initiation of the playback,
1341 resulting in their call falling within the call of the perceived neighbor male
1342 (unpublished data). Additionally, the male call increases in amplitude over the length
1343 of the bout, making the onset of the call less obvious for listening females, especially
1344 for those positioned farther away. Therefore precedence effect is likely not a strong
1345 factor promoting synchrony in *S. pistillata*. Alternatively, in the evolution of
1346 discontinuous song, a silent interval is required. Therefore synchrony in this case is a
1347 byproduct of maintaining this silent interval and males actively adjust their song
1348 compared to their neighbors for this purpose (Greenfield & Schul 2008). This
1349 explanation is most likely for *S. pistillata*, as the silent period is essential for the male
1350 to hear the female's response.

1351 In a natural chorus, there is also potential for males hearing a duet to alter their
1352 acoustic behavior. In some grasshoppers, hearing a duet influences male behavior,
1353 though most males studied respond with silent positive phonotaxis towards the duet
1354 (Otte 1972; Donelson & v. Staaden 2005). In the katydid *Elephantodeta nobilis*, when
1355 a male hears a duet, he interjects his own acoustic call in order to steal away the
1356 responding female (Bailey & Field 2000). *Caedicia* sp. produces a masking "chirp"
1357 after their call to prevent eavesdropping males from interrupting their duet (Hammond

1358 & Bailey 2003). Male *S. pistillata* also produce a call at the termination of an
1359 advertisement phrase when both male and female calls can be heard. The purpose of
1360 this behavior is explored in Chapter 5.

1361

1362 *What makes a successful duet?*

1363 Female *S. pistillata* are known to be influenced by the number of male
1364 syllables she hears, and also by changes in the timing of phrases and within-phrase
1365 differences (Chapter 2). In an interactive duet in which both the male and the female
1366 are calling it is unclear how both sexes' calls would be further altered by the acoustic
1367 feedback of the other individual, and how this variability might contribute to finding
1368 their mate. Females when presented with a live male still varied their tick number with
1369 the male syllables perceived similar to those females recorded in response to playback
1370 (unpublished data). When compared with his call in other contexts, males increase
1371 their acoustic output when with a female. Males adjusting their syllable number up
1372 leads to females producing more ticks. Though male call was not directly included in
1373 the survival analysis, indirectly it can be seen in both the number of replies and the
1374 sum of replies, as both are contingent upon the male producing a call for females to
1375 respond to. It was found that for both the number and sum of female tick production a
1376 one unit increase leads to a reduced risk of the male reaching the female. This is
1377 contrary to what we believed would be the influence of increased acoustic energy of
1378 the female.

1379 Males mostly performed flights towards the female when the distance between
1380 the two individuals was greater than one meter. The most flights were performed
1381 during successful duets (78%). However, male flights are very erratic. When males

1382 were observed prior to a flight movement, they were oriented towards the female.
1383 Once a male took to the wing, he exhibited an erratic, whirling and non-linear flight
1384 path, and his location once landed was often not in the direction he had initially
1385 pointed. Reinlander et al. (2007) found that walking male *Leptophyes punctatissima*
1386 accurately performed phonotaxis to a single female tick. When male *S. pistillata*
1387 walked instead of flew, their movements were more directed on a linear path toward
1388 the female. Perhaps in a more natural setting, in which more perching options were
1389 placed between male and a female, the male would chose to walk or perform small
1390 jumps towards the female. If he did, he would maintain the general orientation towards
1391 the sound source and then perhaps we would see a greater effect of female tick number
1392 on his orientation.

1393 Because in both *L. punctatissima* and *S. pistillata*, females are stationary, each
1394 acoustic response provides further information on the location of the female. *L.*
1395 *punctatissima* accurately performed phonotaxis to playbacks of females which
1396 produced only a single tick. This would indicate that duetting males can accurately
1397 find a responding female regardless of how many ticks she gives. In *L. punctatissima*,
1398 approximately 36 female responses were needed for the male to travel 2m to reach the
1399 calling female, which he did in approximately in two minutes (Reinlander et al. 2007).
1400 In *S. pistillata*, males traveled on average 5 m (even though the shortest distance
1401 between male and female cages was 3 m), and the female responded on average 65
1402 times, but males heard an average of 151 ticks while successfully reaching the female
1403 in approximately 18 min. *L. punctatissima* and *S. pistillata* appear to be displaying
1404 differing movement behaviors based on the differences of the environment. Because
1405 male *S. pistillata* are found in a heterogeneous environment in which there is no direct

1406 connection of vegetation between the two signalers, they are likely more reliant on
1407 flights and jumps, which serve to decrease the accuracy of localization.

1408 Females seem not to fatigue or habituate to male calls, as she responded
1409 equally to the first and second male presented. Age however had a profound effect on
1410 whether the male successfully reached the female, as both the male and female have a
1411 higher rate of success when younger. Age seems to have more of a role in their
1412 acoustic mating behavior than whether or not they were fertilized, as there was no
1413 difference in the success of a bout between old females that laid eggs and old females
1414 that didn't. The decreased response rate with older females lead to many duet trials not
1415 being initiated, due to males not being aware of the female's presence. When a duet
1416 was initiated, most males were not successful in finding the female, most likely due to
1417 her decreased acoustic output either leading to reduced localization ability for the
1418 male, or the male attending to a motivational cue from the female and deciding not to
1419 perform phonotaxis to an unreceptive partner.

1420 There are several reasons why a female's strength of response would vary with
1421 age. An old, virgin female should be less choosy and expend more energy trying to
1422 solicit a mate to ensure leaving progeny. In many katydid species males have been
1423 shown to increase their nuptial gift mass as they get older (Lehmann & Lehmann
1424 2009) though it is unclear of the quality of these gifts and what impact that could have
1425 on female response. In *Ephippiger ephippiger* females showed a decreased response to
1426 older males whose stridulatory files were showing signs of wear (Ritchie et al. 1995).
1427 Female *S. pistillata* might also have this bias towards younger males. In addition, a
1428 male's advertisement call is for long distance mate attraction and there is a separate set
1429 of behaviors exhibited for courtship. An encounter with a male that is physically

1430 present is more likely to lead to fertilization compared to hearing a male that is
1431 acoustically present but some distance away. Old males were not allowed to perform
1432 courtship acts with old females and therefore her response to these encounters is
1433 unknown.

1434

1435 *Conclusion*

1436 Both the male and female *S. pistillata* call is influenced by the context with
1437 which they are signaling. Males appear to conserve energy when they don't perceive
1438 another calling male, and then increase their acoustic energy when in the presence of
1439 another male, and synchronize. When a female is present, the male produces more
1440 syllables, which serves to increase the acoustic information from the female. In this
1441 situation, females giving increased numbers of ticks did not aid in males finding the
1442 female, potentially due to the orientation errors of male flight. There also appears to be
1443 a point in which unmated males increase acoustic output with age in order to attract
1444 more female attention; however females appear to wane in acoustic response with age,
1445 regardless of whether or not she lays fertilized eggs. Further studies in which males
1446 are allowed to acoustically interact with other males in the presence of a female should
1447 further illustrate the potential function of female tick variability and how males
1448 compete for mates.

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CHAPTER 4

ACTIVE ACOUSTIC SPACE AND CHORUS STRUCTURE OF MALE

S. PISTILLATA

Abstract

Male *Scudderia pistillata* (Orthoptera: Tettigoniidae: Phaneropterinae) call in choruses at night in fields to attract acoustically responding females. Two fields were analyzed for male spacing behavior; in 2007 a field was “seeded” with males and consists of heterogeneous flora, in 2008 a natural population in a field of homogeneous flora was studied. Analysis of the spatiotemporal aspects of the chorus shows males call mostly within 5-8m of their nearest neighbor males, though their spacing varied significantly between the two fields; Males were spaced farther apart in the heterogeneous field. Due to the attenuation of their calls, males most likely hear the calls of only 1-2 nearest neighbors. Females respond maximally to loud phrases composed of more syllables and would hear and respond to multiple males in the field. This potentially allows for preference for a particular male’s calls as well as some competition between neighboring males. However, neighboring males have been shown to be influenced by the calls of other males by synchronizing and lowering their syllable output. Because males are the sex which perform phonotaxis, their spacing is stochastic in nature with neighboring males varying night to night.

1472 ***Introduction***

1473 Male katydids call in choruses in fields with a variety of other acoustic calling
1474 Orthoptera. Their advertisement call not only attracts responding females for the
1475 purpose of mating, but is also useful in maintaining the spatiotemporal structure of a
1476 chorus (Robinson & Hall 2002; Guerra & Mason 2005). Understanding how males
1477 interact acoustically in a chorus is important for understanding the influence of nearby
1478 males on responding females, as well as any competition between neighboring males.

1479 Despite the myriad of noise surrounding them, males of *S. pistillata* manage to
1480 carve out their own acoustical space with their unique calling sequence. Their call is
1481 atypical in that instead of repeating the same phrase continuously over the course of
1482 the night, *S. pistillata* males add syllables to consecutive phrases in a bout. The bout
1483 usually starts with a 1-4 syllabled phrase and ends with a 7-11 syllabled phrase
1484 (Chapter 1).

1485 The time interval between bouts is highly variable, with males being silent
1486 from one minute to one hour. If a male doesn't hear the call of another male, or the
1487 response of the female, he calls rather infrequently (Chapter 3). In the field and in
1488 laboratory trials, males often synch up with the onset of their neighbor's calls. This
1489 synchrony indicates that they listen to the calls of their neighbors, but no in-depth
1490 analysis of their chorus calling structure has been performed.

1491 Male katydids often adjust the rhythm of their song to either synch up or
1492 alternate with their neighboring male (Greenfield & Snedden 2003). Interactions
1493 between males in a chorus are limited by two factors. First, the separation of males in
1494 an aggregation influences how many males can potentially hear each other in a chorus
1495 due to attenuation of the call in the biotope. Because of the small size of katydids their

1496 high frequency calls can attenuate greatly as they travel through the vegetation (Römer
1497 & Bailey 1986). Secondly, the ability of a male to adjust his call output with his
1498 neighbor is dependent upon the plasticity inherent in the call. Males have been shown
1499 to alter their call in interactions with other males in several katydid species (Dadour
1500 1989; Schatral & Bailey 1991). Male *S. pistillata* have also been shown to alter their
1501 call output when presented with varying acoustic contexts. They respond by lowering
1502 their syllable production when hearing males, and adding phrases to their bout when
1503 hearing a long bout produced by another male (Chapter 3). Therefore spacing is the
1504 most likely factor that limits interactions between neighbors.

1505 The acoustic response of the female *S. pistillata* adds complexity to the
1506 interactions between chorusing males. Females of most katydid species exhibit silent
1507 phonotaxis towards a calling male. Therefore none of the males in the chorus know of
1508 the presence of the female until she is within a very close range. On the other hand,
1509 female phaneropterine katydids, including those of *S. pistillata*, stridulate in response
1510 to the calls of conspecific males (Bailey 2003). Female stridulation is quite different
1511 from that of the males, consisting of a few broadband ticks generated from a poorly
1512 developed stridulatory apparatus located on the dorsal edges of the tegmina (Nickle &
1513 Carlyle 1975). How many males a female hears depends on how far apart males are
1514 spaced and at what intensity females will respond to male calls.

1515 The purpose of this study is to determine the structure of the male *S. pistillata*
1516 chorus in two different habitats. If male spacing is based on males listening to the calls
1517 of their neighbors, then they should aggregate within the site, but show stereotypic
1518 distances between males based on how sound attenuates in the field. Because females
1519 are also acoustically present and in the chorus, it is important to understand the

1520 attenuation and audience of her call.

1521

1522 **Methods**

1523 *Specimens*

1524 Chorus structure of the Broad-winged bush katydid, *Scudderia pistillata*

1525 Brunner 1878 (Tettigoniidae: Phaneropterinae), was analyzed during the summers of

1526 2007 and 2008 from old fields near Ithaca, NY at a 1853 m² site on Bald Hill

1527 (42°21'11.28" N, 76°22'57.46"W) and a 4027 m² site on Whitted Rd

1528 (42°25'14.43"N, 76°25'41.62"W). Choruses of males were found steadily calling

1529 from sundown until approximately midnight. Though the composition of both fields'

1530 foliage included grasses and forbs, such as milkweeds and goldenrod, there was

1531 variation in the flora between locations, with the Whitted Rd site including more

1532 perennial shrubs such as the Japanese silverberry, *Elaeagnus umbellata* and the Bald

1533 Hill site being more homogenous composed mostly of goldenrod, *Solidago* spp.

1534

1535 *Chorus Spacing Analysis*

1536 In 2007 a study population was created in the Whitted Rd site by releasing

1537 eight captured males into the 71.4 m x 56.4 m field known to contain several

1538 *Scudderia* species including *S. pistillata*. In 2008 at the Bald Hill site chorus structure

1539 of a naturally occurring population of calling males was analyzed in a field 47.4 m x

1540 39.1 m. For each night of fieldwork, males were localized from a distance by their

1541 calling song and then located amongst the foliage via flashlight. Once located, males

1542 were identified by writing a unique number on their forewing with a Sharpie pen

1543 (Sanford Corporation, IL), and their location and identification was marked with

1544 surveyor's tape (Presco Products, TX) tied onto the plant from which they had been
1545 calling. Males were then rereleased where they were captured. If males were
1546 repeatedly recorded on that field night their location was noted with minimum
1547 disturbance to the katydid.

1548 During the following day distance and cardinal direction data were measured
1549 from each surveyor's tape tag to a focal point to create a spatial map of the previous
1550 night's calling males. The data were then scaled and recreated onto paper, converting
1551 cardinal directions into compass directions to determine the distances between each
1552 male and all others recorded that night in the chorus. Spatial distribution of male
1553 nearest-neighbor distances was analyzed via the modified R statistic derived by Clark
1554 and Evans (1954). The R statistic measures the degree to which observed distributions
1555 depart from random using the ratio of observed to expected mean nearest neighbor
1556 distances: $R=R_A/R_E$, with $R=1$ being a random distribution and $R=0$ when individuals
1557 are maximally aggregated. The significance of their departure from normal was tested
1558 by calculating a c test statistic, with a value of 1.96 and 2.58 indicating a 5% and 1%
1559 level of significance, respectively. Males whose locations were recorded across more
1560 than 2 field nights were also analyzed for site fidelity, the measure of their mobility
1561 from night to night.

1562

1563 *Sound attenuation and female response to changing sound levels*

1564 Measurements of the sound level attenuation of the male advertisement call
1565 were also performed in the Bald Hill field site using two sound sources: natural male
1566 calls and an artificial male call. On a single night the sound levels of three males' calls
1567 were recorded. On a separate night a single phrase of an artificial male call (see

1568 Chapter 2 for details on how the artificial male sound file was created) was played
1569 from various locations in the field from a .wav file played from a iPod docking station
1570 speaker (peak amplitude = 90 dB SPL at source; Logic3 plc, Hertfordshire, UK)
1571 ~1.5m off the ground, similar to the perch height of the naturally calling males.
1572 Measurement of both live and artificial male sound levels was performed in open areas
1573 without foliage and within the foliage at three different heights: 1.25m off the ground
1574 (top of the foliage), 0.65m off the ground (mid-foliage) and ground level. Sound level
1575 was recorded at each vertical position for increasing distances away from the sound
1576 source until the sound level from the source matched that of the background noise
1577 (~50dB SPL). How far the sound signal traveled before diminishing into the
1578 background was compared with the spacing of males in the field to determine the
1579 active chorus space around a male. All sound levels were measured with a 1982
1580 precision sound level meter and analyzer set at an 8 kHz octave filter frequency to
1581 match the peak frequency of the male's call (Chapter 1; IET Labs, Inc, Westbury,
1582 NY).

1583 To determine the amplitude of the male call to which the female responded,
1584 female *S. pistillata* were collected from field sites as adults from July through August
1585 by sight at night in 2009 (N = 5). All katydids were brought back to the laboratory and
1586 were housed in communal cages (0.5m in diameter, 0.75m in height) prior to
1587 experimentation and for the remainder of their life. They were fed an *ad libitum* diet
1588 of leafy greens and apples, and kept at room temperature (24°-28°C) with natural
1589 photoperiods. To record female acoustic response to changing sound levels, a single
1590 female was acoustically isolated and played the typical male advertisement call
1591 (Chapter 1) increasing from 3 syllables (wing closures) per phrase to 8 syllables per

1592 phrase. Male calls were constructed from a single eight syllable phrase using Audacity
1593 software (for details see Chapter 2). Females were placed 25 cm from the iPod
1594 docking station, with the sound level meter set 90° off axis and equidistant to the
1595 speaker. The amplitude of the sound file was adjusted randomly and the number of
1596 syllables heard, peak amplitude of the syllable, and number of female response ticks to
1597 the male phrase were recorded to compare against sound attenuation in the field.

1598

1599 ***Results***

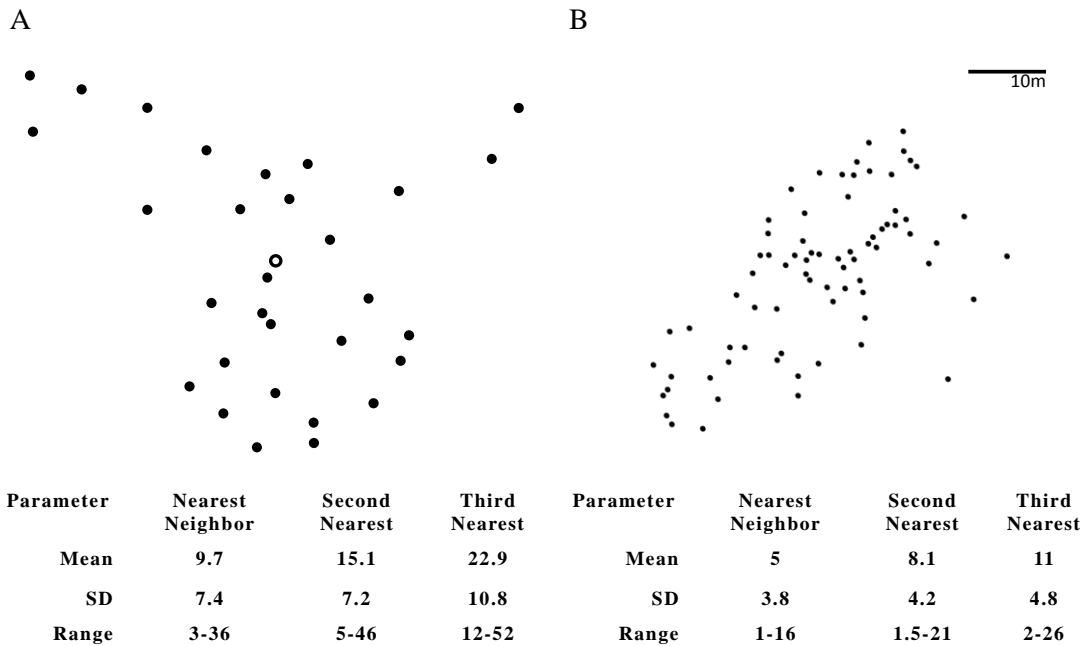
1600 *Male Spacing in Chorus*

1601 In 2007, the males were released into the Whitted Rd field site on August 9th,
1602 and the locations of released males as well as local calling males were recorded from
1603 Aug. 9-28 for a total of six field nights (N = 14 males). Though eight males were
1604 released from a single central location, these individuals were recorded as far as 44 m
1605 from the original release location. Males in this field spaced as close as 0.9 m from
1606 their nearest neighbor and as far away as 36 m from their furthest. Nearest neighbor
1607 males were found to significantly aggregate on most nights, though some nights
1608 exhibited low sampling (Table 4.1). The distribution of males in the field, as well as
1609 average spacing for the three nearest neighbor males, is given in Figure 4.1a.

Table 4.1. Analysis of near neighbor distances (NND) for male *S. pistillata* katydids in two habitats. Asterisk indicates normally distributed data. Expected NND are extracted using the formula: $[1/2\sqrt{\text{male density}}]$ (Clark & Evans 1954).

Field & Date	N	Male density (male/m ²)	Expected NND (m)	Observed NND (m)	R	c	P	Distribution
Whitted Rd								
8/13/2007	4	0.0010	15.86	6.10	0.38	-2.36	<0.01	Aggregated
8/14/2007	8	0.0020	11.22	5.52	0.49	-2.75	<0.01	Aggregated
8/19/2007	9	0.0022	10.58	9.41	0.89	-0.63	>0.05*	Random
8/22/2007	5	0.0012	14.19	21.28	1.50	2.14	<0.05	Uniform
8/23/2007	7	0.0017	11.99	8.62	0.72	-1.42	>0.05	Random
Bald Hill								
8/3/2008	9	0.0049	7.17	3.93	0.55	-2.60	<0.01	Aggregated
8/4/2008	12	0.0065	6.21	4.78	0.77	-1.53	>0.05*	Random
8/6/2008	13	0.0070	5.97	5.21	0.87	-0.88	>0.05*	Random
8/9/2008	10	0.0054	6.81	5.58	0.82	-1.09	>0.05	Random
8/12/2008	11	0.0059	6.49	5.57	0.86	-0.90	>0.05	Random
8/13/2008	9	0.0049	7.17	6.20	0.86	-0.78	>0.05*	Random
8/14/2008	5	0.0027	9.63	2.74	0.28	-3.06	<0.01	Aggregated

1610



1611

1612 **Figure 4.1.** Distribution of male *S. pistillata* katydids for all recorded field nights
 1613 within the two field sites, along with descriptive statistics of neighbor male distances
 1614 (in meters). (a) Whitted Rd site. (b) Bald Hill site. Open circle indicates release point
 1615 of males in Whitted Rd. site.

1616

1617

1618 In 2008 at Bald Hill, spacing behavior was recorded from Aug. 3-14 with eight
1619 field nights (N = 41males). Males had already started calling at night in the field when
1620 the two week period began. Males were found great distances from each other, as far
1621 as 56 m in one night. Though the chorus occupied a larger area of the field, nearest
1622 neighbors were found as close as 1 m from each other. Analysis of the spacing of
1623 nearest neighbors demonstrated that males were randomly distributed on most nights
1624 (Table 4.1). There is also a significant difference in the distribution of nearest
1625 neighbor males between the two field sites (Welch's *t*-test: $t_{38} = 3.39$, $P = 0.0016$),
1626 with males at the Bald Hill site spacing closer. The distribution and neighbor male
1627 distances are given in Figure 4.1b.

1628

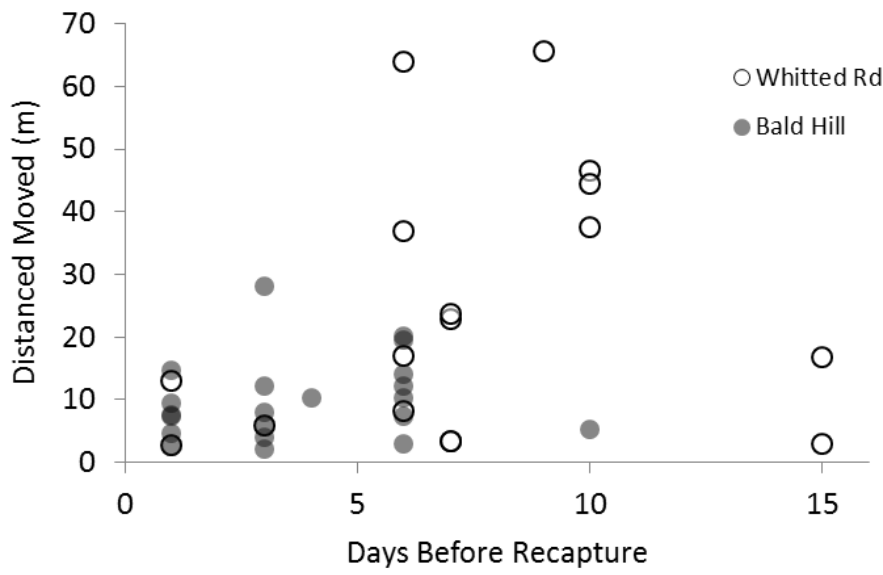
1629 *Site fidelity*

1630 Males from the Whitted Rd field site were not recaptured frequently enough to
1631 assess site fidelity from night to night. Over a period of approximately one week,
1632 males traveled on average 27m (Figure 4.2). Of those males captured in the Bald Hill
1633 site, eight of 41 males (19%) were recaptured in repeated nights (more than two
1634 capture events). Males were highly variable in the total area traveled during the two
1635 weeks of recording as well as how far they traveled on consecutive nights, ranging
1636 from 2.4m to 14.6m per night. Males that didn't travel too far mostly remained within
1637 10m from their initial capture site (fig 4.2, 4.3).

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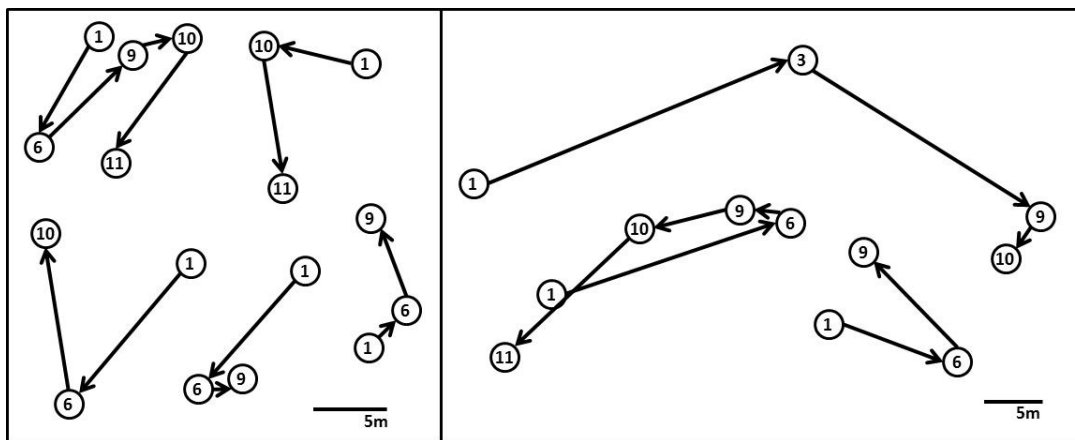
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Figure 4.2. Average distance moved between days of recapture for both field sites.



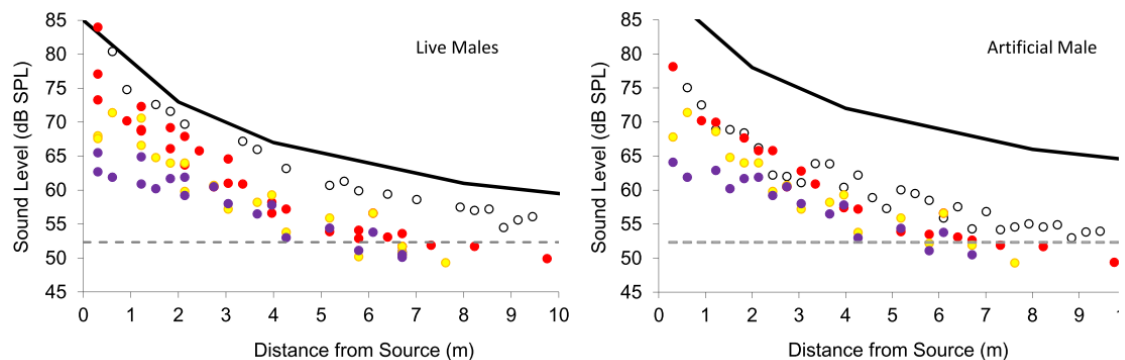
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1646 **Figure 4.3.** Eight male *S. pistillata* recapture data. Number in circles indicates days
1647 from first capture/markings, arrows indicate direction moved between sampling. Note
1648 separation of male spacing to account for different scales.
1649

1650 *Call attenuation in the biotope*

1651 Sound attenuation from both live and artificial male advertisement calls
1652 showed similar patterns of attenuation in the Bald Hill field site (Figure 4.4). For
1653 reference, sound attenuation due to geometrical spread is given as a solid line, with dB

1654 SPL at the source set depending on actual recorded values (85 dB from live male, 90
 1655 dB from artificial). Males in the laboratory respond to male call playbacks as low as
 1656 38dB SPL (unpublished data). However, in the field background noise of other calling
 1657 Orthoptera was around 50 dB SPL at 8 kHz and the male call became
 1658 indistinguishable from background noise at a distance around 10 m for the Bald Hill
 1659 field site (Figure 4.4). Based on near neighbor distances, each male most likely hears
 1660 conspecific calls of only the closest two males. Sound was attenuated approximate 20
 1661 dB SPL from the top of the plants to the ground. Males sing approximately 1.4m off
 1662 the ground on goldenrod flowers and near the top of grass blades. When males called
 1663 from shrubs, such as the silverberry, they mostly called from the exterior surface of
 1664 the plant in a ring ~ 1.0 - 1.5 m off the ground. Therefore males appear to position
 1665 themselves in the biotope in locations which allow their signals to travel further.
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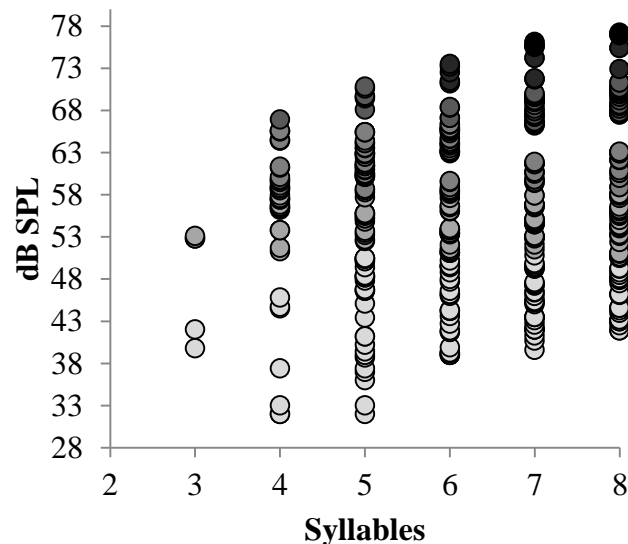


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Figure 4.4. Male *S. pistillata* advertisement call attenuation for both live male calls and an artificial 90 dB SPL male call. Open circles indicate measurement along sound paths unobstructed by vegetation at a height of 1.5m. Closed circles indicate measurements taken within the biotope at 1.25m (red) at 0.65m (yellow) and at ground level (purple). Solid line indicates sound loss due to geometrical spread alone. Dashed line indicates average dB SPL of calling Orthoptera in the field.

1677 *Female response to sound level*

1678 The number of acoustic ticks the female gives in response to male phrases
1679 increases with increased syllable number in the advertisement call, as well as sound
1680 intensity (Figure 4.5). Females will respond to male calls as low as 32 dB SPL. Based
1681 on sound attenuation in the field, females would still respond to male calls when she is
1682 10 m from the source for most male phrase lengths, however her strongest response
1683 would come with larger syllable numbers. Based on female response and male
1684 spacing, the female likely hears and responds to the calls of multiple males, and the
1685 strength of her response depends on the amplitude and length of the call. However,
1686 females are found at various levels within the biotope (personal observation) and her
1687 acoustic response is much quieter and briefer than the male advertisement call (~60-70
1688 dB SPL at the source; unpublished data). Therefore only a few males would perceive
1689 her acoustic response.



1690

1691 **Figure 4.5.** Female *S. pistillata* acoustic tick response to depends upon amplitudes of
1692 the male 3-8 syllabled phrase. Increasing darkness indicates an increase in tick
1693 number, from light gray indicating a one tick response, to the darkest gray indicating a
1694 6 tick response.

1695 **Discussion**

1696 Male *S. pistillata* space roughly 5-8m from their closest male neighbor and
1697 likely can attend only to the call of their two closest neighbors due to the attenuated
1698 calls being lost in the noise. Though the identity of their neighbor varies from night to
1699 night and the spatial distribution of males within the field depends upon the structure
1700 of the local flora. Males were found to be aggregated within the more heterogeneous
1701 Whitted Rd field site and spaced randomly in the more homogenous Bald Hill site.
1702 The Whitted Rd site exhibited distinct areas of differing plant species which may have
1703 attracted males due to perch preferences and would explain their tendency to
1704 aggregate. In the bush cricket *Tettigonia viridissima* males spaced in a heterogeneous
1705 field site based on the distribution of the height of the vegetation and also exhibited
1706 aggregations (Arak & Eiriksson 1992). The random spacing in the Bald Hill site most
1707 likely reflects the homogeneous nature of the field, with many suitable perches spread
1708 throughout the field. Several katydids have been shown to aggregate based on the
1709 perceived sound levels of near neighbor males as seen in other chorusing katydids
1710 (Guerra & Mason 2005), and those that did tended to space randomly (Chamorro et al.
1711 2007).

1712 Male location in the biotope was mostly dependent on the available heights of
1713 the tall grass and goldenrod flowers. Preferred perch height is often found to be related
1714 to the height of vegetation for katydids that aren't plant specific in their perch choice
1715 (Allen 1995; Chamorro-R et al. 2007). In the more homogenous of the biotopes
1716 studied here, all males were found to perch at the top of grasses and goldenrod. In the
1717 Whitted Rd site with a heterogeneous biotope, males were found on nearly all types of
1718 flora. In low vegetation areas, they were found primarily on the tallest foliage. When

1719 in large bushes and shrubby trees males rarely favored the highest point and remained
1720 approximately 1.5m off the ground. Because sound intensity lessened around ground
1721 level where foliage is most dense, males most likely favor remaining above or near the
1722 top of the average foliage height in order to suffer the least amount of attenuation of
1723 their advertisement call or the response of females. Due to the regularity in the
1724 vegetation of the Bald Hill site, the attenuation pattern around males is easier to
1725 predict. In a more complex environment as seen in the Whitted Rd site, attenuation
1726 properties are less predictable and highly dependent on the surrounding foliage (Thiele
1727 & Bailey 1980) which might explain why the largest deviation in neighbor distances
1728 was seen in this field.

1729 In both fields most male *S. pistillata* called within 5m - 9m of their nearest
1730 neighbor male with variation in neighbor distance ($\pm 1-5$ m) most likely due to
1731 behavioral and environmental reasons. Males receive cues on spacing distance based
1732 on dB SPL of either individual males or aggregate calls (Thiele and Bailey 1980) and
1733 there may be a threshold signal to noise ratio that males use to maintain certain
1734 distances (Greenfield & Snedden 2003; Guerra & Mason 2005; Chamorro et al. 2007).
1735 Males can also attend to differential attenuation of frequency components of the
1736 species' call to assess distance due to increased attenuation (Dadour 1989; Schatral
1737 and Bailey, 1991).

1738 Males of *S. pistillata* increase the amplitude of syllables, both within a phrase
1739 and from the first phrases to the last in a bout. Later syllables in a phrase as well as
1740 later phrases will be perceived as louder by a receiver at a fixed distance. This,
1741 increased amplitude could simply be a result of the biomechanical mechanism that
1742 produces this unique counting sequence, but it could also be an active way for the

1743 male to successively sample for receivers at greater distances. Males or females
1744 responding to later phrase might inform the male of the distance at which the receiver
1745 is listening. Further explorations into the effects of amplitude on the active space
1746 around a male are necessary to understand the adaptive significance of increasing
1747 amplitude during a phrase and bout.

1748 In the Bald Hill site, males exhibited low site fidelity and would often travel
1749 far from one night to the next. Though these recaptures are single time points, they
1750 illustrate the movement patterns and contrast with studies of some other species in
1751 which males were found to have stronger site fidelity (*Panacanthus pallicornis*:
1752 Chamorro-R 2007; *Docidocercus gigliotosi*: Lang & Römer 2008). In male *S.*
1753 *pistillata* the male is the sex that performs phonotaxis (Chapter 3), which may explain
1754 their low site fidelity. On one occasion, a female-male duetting pair was observed
1755 during a field night in the Whitted Rd field site. When the male heard the female
1756 calling from 4m away, he increased his rate of calling, and was very active, jumping
1757 from perch to perch. Although I couldn't hear the female, the male moved directly in
1758 her direction and found her on her perch. Once he found her, he stopped calling and
1759 proceeded to court the female. Therefore *S. pistillata* males do not defend a
1760 signaling position, but rather "chase down" responding females. This is similar to the
1761 behavior in other duetting species, *Amblycorpha parvipennis*, in which males also
1762 exhibit low site fidelity (Shaw et al. 1981).

1763 To further complicate interactions among neighboring males, often males
1764 adjust their calls in the presence of females (Galliart & Shaw 1991). *S. pistillata* males
1765 alter their calls when in the presence of females by increasing their signal output in
1766 terms of number of syllables they produce per phrase (Chapter 3). Therefore if

1767 neighboring males perceived the call of a female there is likely an opportunity to
1768 compete both in terms of acoustic output as well as localization of the responding
1769 female. These interactions likely have a stochastic effect on the structure of the chorus.
1770 On one occasion in the Bald Hill field site three males were circling a single female,
1771 moving readily and signaling often. The female can discriminate among the callers
1772 based on their signal output, as females have been shown to vary the strength of her
1773 response to the male call (Chapter 2). An analysis in which a pair of males is subjected
1774 to the response of a female and their behavior is recorded is needed to determine if and
1775 how males compete in these situations.

1776

1777 *Conclusion*

1778 Male *S. pistillata* were found to space in the field based on the vegetation
1779 height, perch availability, and sound attenuation of the neighboring calls. Males in a
1780 heterogeneous field site tend to aggregate more, and will chose perch sites which
1781 maintain the katydid's height at ~1-1.5 m off the ground. Among more homogeneous
1782 vegetation, males space more regularly in the field and perch at the top of foliage,
1783 limiting the attenuation due to vegetation. In both fields males space so that they hear
1784 and interact with the two closest neighbor males. Female *S. pistillata* also produce a
1785 call which can be heard by several males and this leads to the chorus being stochastic
1786 with rival neighbor males changing from night to night.

1787

CHAPTER 5

1788

1789 CHAPTER 5: EVIDENCE FOR EAVESDROPPING AND PRECOPULATORY

1790 ACOUSTIC MATE GUARDING PERFORMED BY *MALE S. PISTILLATA*

1791

1792 ***Abstract***

1793 Male *S. pistillata* produce an advertisement call consisting of a series of
1794 phrases, with an increasing number of syllables per phrase. A female responds with a
1795 call of her own by producing one to six brief ticks in a specific time window after his
1796 signal. When in an environment in which a male can hear both a female and male
1797 calling, he produces a previously un-described call consisting of a single tick after his
1798 calling phrase and during the time window that the female makes her acoustic
1799 response. Because male katydids have been shown to find it difficult to perform
1800 accurate phonotaxis to a female sound source when the sounds arrive from two
1801 different locations, a male tick might serve to confuse localization of the female for
1802 eavesdropping males. To test this prediction, males were first assessed for his ability
1803 attend to another male's duet and accurately locate the female. Once eavesdropping
1804 was established, we tested the possibility that the male tick served to mimic the female
1805 response and found that males exhibited a reduce ability to accurately locate the
1806 female. Therefore male ticks appear to act as a form of acoustic mate guarding of his
1807 temporary pair bond with the female.

1808

1809 ***Introduction***

1810 Alternative mating tactics are common amongst insects, especially conditional

1811 strategies in which males choose the alternative tactic according to their status, as a
1812 means of increasing their fitness. The most common alternative strategy is illustrated
1813 in the dung beetle, *Onthophagus* spp., in which large males exhibit the big-horned
1814 phenotype and fight for females, whereas small males lack the horns and instead sneak
1815 mating attempts (Cook 1990). Often in insects the variability found in phenotype is the
1816 result of larval diet and growth (Gross 1996).

1817 Another alternative mating tactic common in orthopteran insects is
1818 interception, or eavesdropping. In this context the “fighter” male is the one
1819 broadcasting his signal, whereas the sneaker male is silent nearby the calling male and
1820 attempts to intercept any searching females. Though the males in the sneaker role can
1821 exhibit an alternative morph (Donelson & v. Staaden 2005), often the males lack any
1822 major phenotypic difference.

1823 Systems in which both the male and female call in a duet are especially
1824 susceptible to their temporary pair bond being taken over by eavesdropping males.
1825 Female duetting katydids in the subfamily Phaneropterinae produce an acoustic tick in
1826 response to the male advertisement call (Chapter 2; Bailey 2003). The male call
1827 always precedes the female response and the timing of her response acts as a pre-
1828 mating isolation mechanism (Heller & v. Helversen 1986) and therefore the male is
1829 primed to listen and localize a female response falling in a specific time window (v.
1830 Helversen et al. 2001). Male duetting katydids have been shown to perform
1831 phonotaxis with high acuity for female signals arriving in this time window
1832 (Rheinlaender et al. 2007). The trigger in the male call that initiates the female reply
1833 varies by species (Korsunovskaya 2008) and in some species can be exploited by the
1834 eavesdropping male. For example, *Elephantodeta nobilis* are at the risk of a satellite

1835 interloper interjecting his own signal when the female expects the trigger in the focal
1836 male's call, which can shift her phonotaxis behavior (Bailey & Field 2000). In this
1837 species, the male exhibits no acoustic counter measures to circumvent the theft of his
1838 pair bond.

1839 If the listener male can perceive the time window in which females respond to
1840 another calling male, he has as much information on the location of the female as the
1841 focal male and can move towards her. It has already been demonstrated that male
1842 katydids attend to the calls of their neighbors (Dadour 1989; Bailey & Field 2000;
1843 Guerra & Mason 2005). In several species of duetting orthopterans the male has been
1844 shown to perform phonotaxis to females responding to the calls of other males
1845 (katydid: Hammond & Bailey 2003; grasshopper: Otte 1972; Donelson & v. Stauden
1846 2005). In situations such as these it would be highly beneficial for the male to exhibit
1847 some sort of pre-copulatory mate guarding to protect his investment.

1848 *Caedicia* sp. is the first instance of recorded mate guarding via an acoustic
1849 signal in a katydid (Hammond & Bailey 2003). The male produces a series of ticks
1850 that have been shown to mask the location of the female from the eavesdropping male.
1851 Though males move toward females responding to the calls of other males, when the
1852 masking ticks occur the male performed no phonotaxis. Even when the female signal
1853 was 8 dB greater than the mask and occurred 50 msec after the masking tick, males
1854 were still unable to locate the female.

1855 Species within the genus *Scudderia* also have the potential to exhibit acoustic
1856 mate guarding. There is evidence within the genus that males attend to the duets
1857 established by other males when the focal male was silent (Spooner 1964). Males of *S.*
1858 *curvicauda* and *S. texensis* respond to the calls of other conspecific males with a tick

1859 sound and there is preliminary evidence that the ticks serve to repel other males
1860 (Spooner 1964; 1968a). Males of *S. cuneata* and *S. furcata* both also produce ticks,
1861 except their ticks were occasionally produced after their own call, approximately when
1862 the female should tick (Spooner 1968a).

1863 Male *Scudderia pistillata* also produce a sound around the same time as the
1864 female reply. During previous experiments (described in Chapter 3) in which males
1865 and female were allowed to interact, the male produce a new type of sound not heard
1866 in any other context. Males are stimulated to produce their advertisement call when
1867 they hear the call of another male (Chapter 3). However in the live interactions, the
1868 female can also hear and attend to a non-focal male sound. Occasionally when the
1869 focal male heard the female respond to other male's calls he produced a volley of tick
1870 sounds, during and after the advertisement phrase of the other caller. These sounds are
1871 similar to the "crackling" sound observed by Spooner (1964) which served to disperse
1872 aggregated males. These ticks were also heard with male *S. pistillata* when they are in
1873 close proximity and usually served to silence the calling male (unpublished data).

1874 Once a duet was established and the male called to a responding female he
1875 occasional added a single tick during the time window in which a female was expected
1876 to respond. The male tick sounded similar to the female tick and to the observer it was
1877 hard to distinguish the two sources of sound without carefully attending to the
1878 direction of the source. Because of the timing and similarity of these acoustic ticks, we
1879 hypothesized that the male tick might serve to confuse localization of a female for
1880 eavesdropping males. Evidence for this function is seen in *Poecilimon ornatus*
1881 attending to the calls of two females. Males perform phonotaxis to a female tick when
1882 it arrives 40-140 msec from the beginning of his call. However, if two female ticks

1883 arrive during this time window, but from locations separated by 115° , the male chose
1884 an intermediate path between the two signals instead of attending to one or the other
1885 (v. Helversen et al. 2001).

1886 In this study we first examine if males would eavesdrop on a duet and assessed
1887 the similarity between the male and female tick calls. Secondly, we tested the
1888 effectiveness of the male tick to act as a mimic for the female response and whether
1889 hearing a tick altered the behavior of the eavesdropping male. If male ticks serves to
1890 mask the signal (Hammond & Bailey 2003) or act as an aggressive display aimed
1891 towards eavesdropping males (Spooner 1968a), a focal male upon hearing these ticks
1892 should either not perform any directed movement towards the female or make a
1893 directed movement away from the male call. If the tick serves to confuse the
1894 localization of the female by serving as a mimic to the female tick, the male call
1895 should exhibit similar characteristics to the female call and should reduce an
1896 eavesdropping male's ability to successfully approach the responding female.

1897

1898 ***Methods***

1899 *Specimens*

1900 Broad-Winged Bush Katydid, *Scudderia pistillata* Brunner 1878
1901 (Tettigoniidae: Phaneropterinae), were collected during the summer of 2012 from old
1902 fields near Ithaca, NY on Connecticut Hill. A single female and seven males were
1903 collected as nymphs via sweep netting the first week of July. All individuals were
1904 raised and maintained similar to previous experiments (see Chapter 3) except each
1905 katydid was housed in its own mesh cage (12cm in diameter, 20cm in height). The
1906 seven males were allowed to interact acoustically and the female was maintained in

1907 isolation until experimentation.

1908

1909 *Characterizing the male tick*

1910 Male acoustic ticks were recorded during male-female duets the previous summer (see

1911 Chapter 3). The characteristics of these ticks were analyzed using Audacity1.3.5

1912 Cross-Platform Sound Editor (<http://audacity.sourceforge.net/>) except for sound

1913 imaging, which was performed using Raven Pro 1.3 (Bioacoustics Research Program,

1914 Cornell Laboratory of Ornithology, Ithaca, NY). Male call characteristics of

1915 frequency, duration, and timing from the offset of the male call was compared against

1916 these three characteristics of the female call, also recorded during male-female duets,

1917 via independent sample *t* tests in JMP statistical analysis software, version 10 (SAS

1918 Institute Inc., Cary, NC).

1919

1920 *Male phonotaxis with and without male ticks*

1921 All phonotaxis experiments were performed in a 3m x 4m room on a circular

1922 paper arena marked with concentric circles radiating out from the center every 3 cm

1923 for a total radius of 36 cm. The arena was kept moist, as humidity was found to be

1924 important in releasing phonotaxis behavior. A male call was broadcasted from a

1925 speaker (80 dB SPL at source, 218Hz-20kHz, Omnitech portable mini speaker,

1926 Omnitech, Inc., Sioux Falls, SD) approximately 40 cm from the center of the arena.

1927 The female's cage was at a distance 115° away from the male speaker and their exact

1928 location around the edge of the arena varied from trial to trial. An observer sat nearby,

1929 and the position of the observer relative to the speakers was also randomized. Lighting

1930 was provided from a single dim red light positioned off the arena.

1931 Each male *S. pistillata* was placed under a 25cm plastic dome in the center of
1932 the arena on a 10 cm tall paper perch. The male was allowed to acclimate under the
1933 dome for 5 minutes. A typical male 8 syllable advertisement call (Villarreal & Gilbert
1934 2011) was played continuously with a 6 second delay between each presentation, to
1935 simulate the natural duty cycle of a male call, and the female was allowed to respond
1936 freely. The trial ended when a male crossed the perimeter of the arena and his location
1937 relative to the speakers and female was noted within 15°. Males that did not respond to
1938 the stimulus after 15 minutes were removed and retried again later.

1939 Each male was subjected to two treatments. The first treatment was a synthetic
1940 male call played from a speaker with a live female responding, to assess if males
1941 exhibited eavesdropping behavior and performed phonotaxis to the live female. The
1942 second treatment, males were presented with a synthetic male call followed by a male
1943 tick from the same speaker. The treatments were randomized by flipping a coin for
1944 each male and every male was presented with both treatments in a single night.
1945 Because a female could respond to the focal male's call, the focal male was prevented
1946 from calling via misting from a water bottle. To ensure misting did not influence a
1947 male's behavior, males were also randomly misted in the other trial.

1948 A male 8-syllable phrase was artificially created (see Chapter 2 for details)
1949 based on the average acoustic properties recorded during the male-female duets. To
1950 create the "with male tick" stimulus, a single male tick was extracted from recorded
1951 sound files and added to the male 8-syllabled phrase sound file. The male tick was
1952 placed in the sound file based on the average latency from the end of the male call and
1953 the average duration of the tick observed (0.507s latency with 0.049s duration).

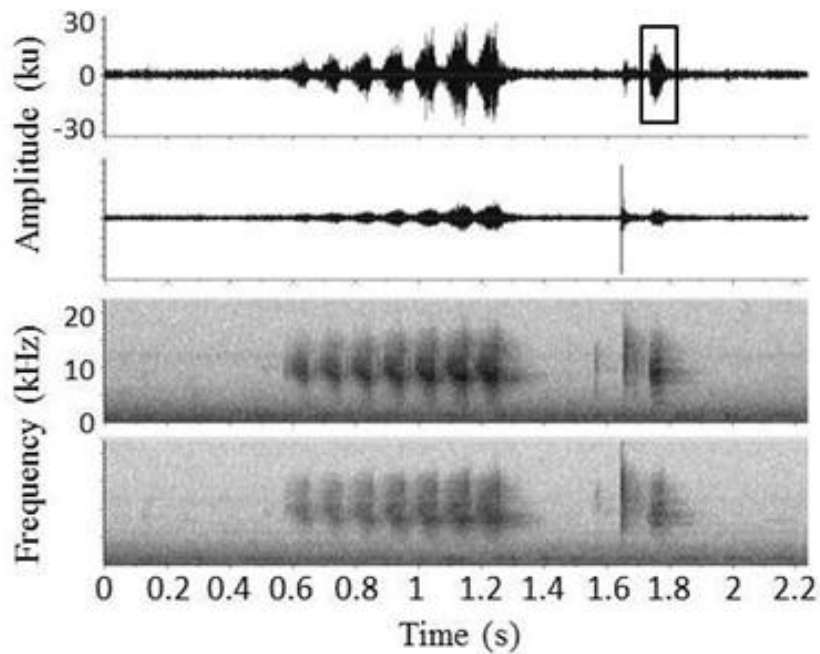
1954 For statistical analysis, the location of the female speaker was set at zero, and
1955 the male speaker set 250° for all trials regardless of their placement on the arena. The
1956 exit points relative to the female and male speaker, as well the time until exit, was

1957 recorded for each playback trial. The 15° bins were then re-binned to 45° for analysis
1958 due to the large number of zero bins. If males are eavesdropping on a duet, then we
1959 predict that males will chose to exit near the female signal, and used the V test to
1960 confirm if the males behaved as predicted (Zar 1996). If the male tick serves to
1961 confuse the location of the female for the eavesdropping male, then we predict the trial
1962 in which the male tick was present should confuse male phonotaxis – perhaps even
1963 attract males to the male generated tick – and therefore reduce the vector strength,
1964 leading to a non-significant vector length. The time it takes for a male to localize a
1965 sound could also be effected by the presence of a male tick, therefore the time
1966 parameter was compared between the two treatments using a non-parametric
1967 Wilcoxon Test using JMP statistical analysis software, version 9 (SAS Institute Inc.,
1968 Cary, NC).

1969

1970 ***Results***

1971 Figure 5.1 provides example of a duet interaction in which a male produces a
1972 tick after his call. Of the 19 males recorded during live male-female duets, 17
1973 produced at least one phrase that was followed by a tick. Of the 3907 total phrases
1974 produced in these interactions, 233 of them exhibited a male mimic tick (10%). Most
1975 males exhibited ~ 1-19% of their phrases followed by their own tick. Two katydid
1976 males were more prone to produce these ticks, occurring after 35% and 69% of their
1977 phrases. A male never responded with more than a single tick and the male tick rarely
1978 overlapped a female tick, regardless of how many ticks she gave.



1979

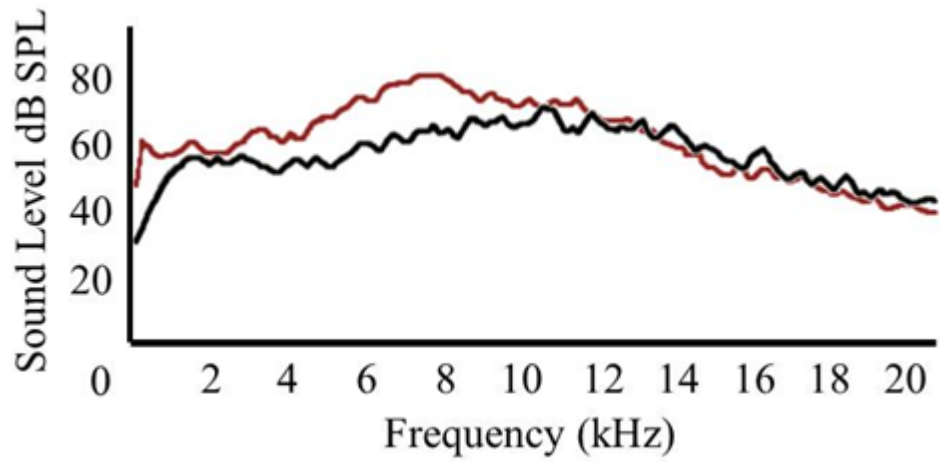
1980 **Figure 5.1.** Mimic tick production by male *S. pistillata*. Upper waveform channel was
 1981 recorded closer to the male caller and the lower waveform channel recorded closer to
 1982 the female. The frequency spectrum is presented for each channel (Hann window;
 1983 window length = 163 samples, 49.7% overlap). The black box indicates a male tick
 1984 produced during the time window of a female response.
 1985

1986 Both the male and female ticks are similar in their frequency spectra, both
 1987 being broadband (Figure 5.1, 5.2). The timing of the male tick falls in the middle of
 1988 the female response window (Figure 5.3). It is significantly after the first tick of the
 1989 female response (Independent Samples *t* test: $t_{180} = 19.9$, $P < 0.0001$) and significantly
 1990 before the last female tick (Independent Samples *t* test: $t_{391} = 9.7$, $P < 0.0001$). The
 1991 duration of the male tick ($0.049\text{s} \pm 0.027\text{s}$) was significantly longer than the female
 1992 tick ($0.015\text{s} \pm 0.012\text{s}$; Figure 5.4; Independent Samples *t* test: $t_{191} = 24.8$, $P < 0.0001$).
 1993 Because on average female ticks are separated by 0.1 sec (Chapter 2), the male call
 1994 typically fell between the first and second tick when the female ticked multiply.

1995

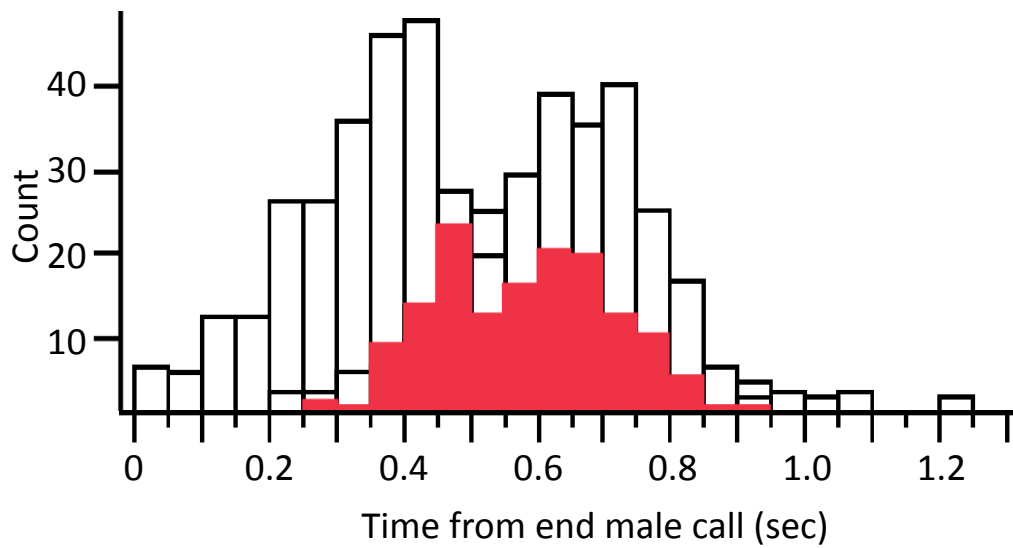
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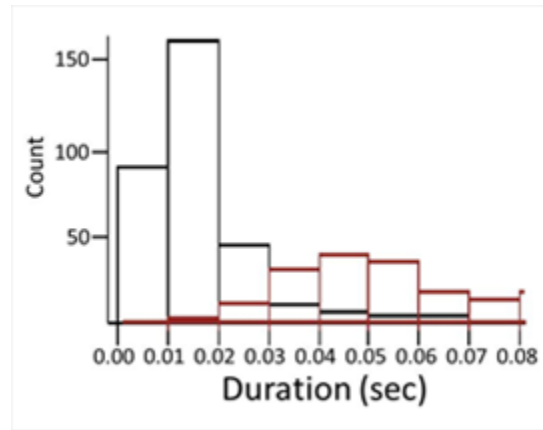
1998

1999 **Figure 5.2.** Frequency spectrum for male (red) and female (black) acoustic ticks.



2000

2001 **Figure 5.3.** Histograms displaying the timing of the male tick (red) falling between the
 2002 first tick and last tick of the female response (2 black histograms).
 2003



2004 **Figure 5.4.** Duration of the male (red) and female (black) tick.

2005

2006 *Male phonotaxis*

2007 Contrary to what Hammond and Bailey (2003) found for *Caedicia* listening to
 2008 the male masking ticks, focal male *S. pistillata* in this study exited the arena regardless
 2009 if he heard the female alone or with a male tick. Males orient to live females
 2010 responding to the calls of another male (Figure 5.5, Left; V-test: $N = 15$, mean vector
 2011 length = 0.69, $P < 0.005$). When the focal male hears a live female response as well as
 2012 a male tick his orientation is disturbed (Figure 5.5, right; V-test: $N = 16$, mean vector
 2013 length = 0.17, n.s.). The overall mean vector angle, though insignificant, points to an
 2014 intermediate point between the male call and female response. Though the vector
 2015 strength and angle is affected by the male mimic tick, there is no difference between
 2016 the two treatments in the time it takes for the male to reach the edge of the arena
 2017 (Wilcoxon Test: $X^2_1 = 0.13$).

2018

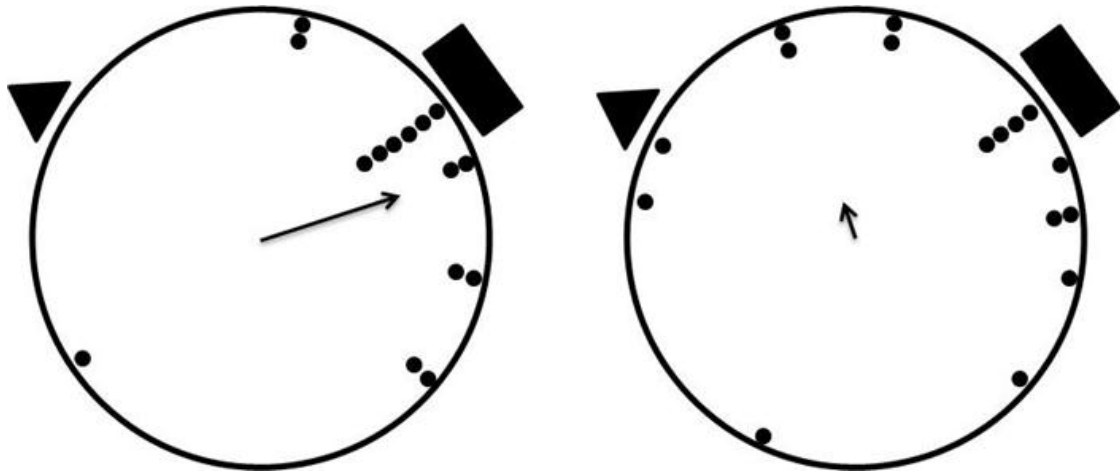
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Figure 5.5. Location that males exited the arena relative to the male speaker (triangle) and live female (rectangle). Left panel shows trials in which the focal male heard a male call followed by a female response. The right panel shows trials in which the focal male heard a male call followed by a female response and a male tick. The arrow inside the circle indicates the mean phonotaxis vector. Each circle represents a single male exit point.

2035

2036 *Discussion*

2037 Here we demonstrate the ability of male *Scudderia pistillata* katydids to
2038 eavesdrop on a conspecific courtship duet and assess the location of the female
2039 participant based on her response to the advertisement calling of the male participant.
2040 Only in *Caedicia* spp. has this ability been documented previously (Hammond &
2041 Bailey 2003). *S. pistillata* and *Caedicia* have previously been shown to have many
2042 sound characteristics in common, such as female variability in the number of ticks
2043 produced and latency until the onset of her response (Chapter 2). Hammond & Bailey
2044 (2003) hypothesize that *Caedicia* males were able to recognize the timing of the
2045 female's acoustic response to locate her, even though she was responding to another
2046 male. Male *S. pistillata* must also use a similar mechanism as a cue to female location.

2047 Where *S. pistillata* and *Caedicia* differ is in the function of their acoustic tick.

2048 The benefit of an acoustic mimic defense over a masking defense is that there
2049 is less of a cost in terms of the male masking not only the female signal for
2050 eavesdropping males but also from himself. During duetting, the situation in which
2051 these sounds were first discovered, males produced mimic ticks and were still able
2052 located the female. The male's mimic tick also rarely overlapped with the ticks of a
2053 female's response, leaving auditory time in which the male could hear her call. In
2054 male crickets, the tympanum responds to sounds not generated by the male while he is
2055 singing via sound processing in the peripheral auditory system (Poulet & Hedwig
2056 2001). This mechanism along with the brevity of the male signal could explain how
2057 males can generate sound without risk of missing the female's response.

2058 Male ticks are not a perfect mimic for the female tick response. Though the
2059 difference in duration between a male and female tick is small, the duration of his
2060 response is longer than it should be if he wanted to mimic the characteristics of the
2061 female. Males produce their tick sound by flicking their wings in such a way that only
2062 a few teeth are stroked (Spooner 1968a). Because the male stridulatory structure is
2063 more developed than the disorganized teeth typically present in the female (Nickle &
2064 Carlyle 1975), the subtle movement needed to produce a tick sound may be difficult
2065 for the male to perfect. Because the timing of the female tick is so important in
2066 recognition, it is likely that duration has little effect on male response, as long as the
2067 sound is brief. Spooner (1968b) attracted male katydids to himself by hitting the
2068 bottom of a glass jar with a knife at approximately the species-specific latency,
2069 therefore it is likely males are fairly relaxed in what they require out of the female tick
2070 response beyond its timing.

2071 Why should a female allow a male to eavesdrop on her courtship conversation
2072 and then mate with her without expending any acoustic energy? Though work on

2073 eavesdropping as an alternative mating tactic often doesn't consider the response of
2074 the female, there are several reasons why the female might allow a sneaker, and her
2075 role in the maintenance and success of sneaker males can be substantial. There are
2076 situations in which a female might prefer to mate with a sneaker male to whose call
2077 she is not attending. For example, she might want competition between males arriving
2078 in response to her signal in order to assess their quality, or if the genetic diversity of
2079 her offspring is important she might want to mate with multiple males of varying
2080 phenotype (Reichard et al. 2007). However, because female katydids signal at night
2081 and at potentially large distances, it can be difficult for the female to know whether the
2082 male that is approaching her is also the male with whom she has been duetting.
2083 Further understanding how a female might respond to multiple suitors is therefore
2084 important in understanding how males might compete for a nearby female and how
2085 her behavior might influence their interaction.

2086 Based on this study it appears as if a male produces a mimic tick in order to
2087 protect the temporary pair bond he has initiated with a female. The male is taking
2088 advantage of a maladaptive phonotactic response exhibited by males (v. Helversen et
2089 al. 2001) in order to confuse localization of the signaling female. The cost of
2090 producing these male ticks appears to be low, as they likely hear the female's response
2091 without interruption. The development of mate guarding tactics is some indication of
2092 the strength of the effect of this alternative tactic. However, how large an impact
2093 eavesdropping has on the mating system requires further analysis.

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